INTRODUCTION

The M-Trim is a very accurate digital motor speed controller which offers advanced internal software for solving many speed control tasks. It is packaged in a 1/2 DIN enclosure, and is designed for both stand-alone control of a single motor, or as part of a more complex multi-motor drive system. Some of the advanced capabilities of the M-Trim are 4 preset setpoints to allow quick change of conditions, multiple formats for calculating speed control commands, and the capability to provide accurate digital control to virtually any AC, DC, Servo, Flux Vector or Clutch drive.

Although the M-Trim contains many advanced features, it has also been designed to be easy to use. The sealed keypad is divided into two panels: a panel for day-to-day operations, and a panel behind a separate door containing programming functions. Dedicated keys are provided for SET SPEED and TACH. Also, the M-Trim contains an RS-422 communications port, thereby allowing communications between the M-Trim and a host computer.

Figure 1-1: M-Trim
EXAMPLE IMPLEMENTATION

The M-Trim is often used in motor control applications where open loop or rudimentary closed loop (i.e., armature feedback) techniques provide insufficient accuracy or inadequate load regulation. Other candidate situations are those requiring one part of a process to "follow" or be "paced" by another part of the process. Many of these problems can be solved by the addition of the M-Trim together with a suitable feedback element to the original motor drive regulator.

In a basic M-Trim implementation, the M-Trim is inserted in place of the original speed POT of the motor drive. The required digital feedback is typically provided by a magnetic sensor on the motor frame and a gear mounted on the motor shaft.

Figure 1-2 below illustrates this basic M-Trim implementation.

![Simplified Functional Diagram](image-url)

Figure 1-2: Simplified Functional Diagram
M-TRIM FORMATS

INTRODUCTION

Selecting an M-Trim Format determines the type of speed control used by the M-Trim. There are four different formats, two of which are explained below. The remaining two formats are discussed in Chapter 8.

MASTER FORMAT

Master Format is the most straightforward closed-loop implementation of the M-Trim. In Master Format, the setpoint value is entered by the operator via the front keypad. The M-Trim compares this setpoint to the actual motor speed (provided by the motor feedback) to determine the error or deviation. The control algorithm then adjusts the Speed command analog output (connected to the motor drive) to reduce the error to zero. When shipped from the factory, the M-Trim is in Master Format whenever J4 Pin 3 is not shorted to common.

Detailed examples of using Master Format are provided in Chapter 5 of this manual (Programming).

Figure 1-3: Master Format Functional Diagram
FOLLOWER FORMAT

Follower Format is the most commonly used speed control format, and differs from the Master Format in the manner in which the speed command is determined. In Master, the speed command is entered directly by the operator. In Follower, the speed command is directly proportional to both the External Reference Frequency (typically provided by a sensor and gear driven by a motor upstream in the process) and the Ratio Setpoint. Explicitly, if either the Ratio Setpoint or the External Reference Frequency is reduced by half, the Speed Command is reduced by half. If both the Ratio Setpoint and the External Reference Frequency are reduced by half, the Speed Command is reduced to one quarter of its value before the change.

When shipped from the factory, the M-Trim is in Follower Format whenever J4 Pin 3 is shorts to common. Other than the Speed Command determination, both Master and Follower Formats operate the same.

Detailed examples of using Follower Format are provided in Chapter 5 of this manual (Programming).

Figure 1-4: Follower Format Functional Diagram
M-TRIM STATES

The M-Trim States refer to the operation characteristics of the M-Trim—e.g., is the M-Trim running? There are only four operating states for the M-Trim: RUN, R-STOP, F-STOP and JOG. The M-Trim is always in one and only one of these four operating states.

RUN

In the RUN state, the M-Trim rotates the subject motor at the RPM called for by the relevant setpoints in conjunction with the operative scaling format. When speed changes are called for, the M-Trim causes the speed to change according to the specified Accel/Decel rates. Note that RUN can be entered only from R-STOP (not directly from JOG).

Four conditions must be true to put the M-Trim into the RUN State:

- Short J3 pin 14 to common (Disables F-STOP)
- Short J3 pin 11 to common (Disables R-STOP)
- Ensure J3 pin 16 is not connected (Disables JOG)
- Short J3 pin 13 to common (Initiates RUN)

Note: If the above conditions are all met, there would still be a zero speed command until a non-zero setpoint is entered. If in Follower Format, a non-zero external reference is also required.

JOG

In the JOG state, the M-Trim increases the speed of the subject motor (using the specified ACCEL rate) until the subject motor is rotating at the RPM entered for the Jog Setpoint.

Four conditions must be true to put the M-Trim into the JOG State:

- Short J3 pin 14 to common (Disables F-STOP)
- Short J3 pin 11 to common (Disables R-STOP)
- Short J3 pin 16 to common (Initiates JOG)
- Ensure J3 pin 13 is not connected (Disables RUN)

When the JOG state is terminated, the M-Trim ignores the DECEL rate and brings the speed command immediately to zero. In this manner, the operator can "jog" the motor into position.

Note that JOG can be entered only from R-Stop (not directly from RUN).
R-STOP (RAMP STOP)

In the R-STOP state, the M-Trim decreases the speed command to zero using the specified DECEL rate.

Two conditions must be true to put the M-Trim into the R-STOP State:

  o Short J3 pin 14 to common (Disables F-STOP)
  o Ensure J3 pin 11 is not connected (Enables R-STOP)

Note: See Ramp Disable discussion on Page 3-14 concerning an R-STOP exception.

F-STOP (FAST STOP)

In the F-STOP state, the M-Trim ignores the specified DECEL rate and immediately brings the speed command to zero.

One condition must be true to put the M-Trim into the F-STOP State:

  o Ensure J3 pin 14 is not connected (Enables F-STOP)

RUN/STOP LOGIC

The RUN/STOP/JOG state is determined by four logic inputs at J3 pins 14, 11, 13 and 16. Pins 14 and 11 control the F-Stop and R-Stop conditions respectively and both must be shorted to common to allow the M-Trim to enter the Jog or Run States. Specifically, if pin 14 is open the M-Trim is in the F-Stop state regardless of the state of the other pins. If pin 14 is held low while pin 11 is open, the M-Trim is in the R-Stop State.

Pins 13 and 16 control Run and Jog respectively. If pins 14 and 11 are held low, a momentary closure of pin 13 puts the M-Trim in the Run state. Alternatively, if pins 14 and 11 are held low and pin 16 is shorted to common, the M-Trim is put in the Jog State.

Recall that the M-Trim cannot be taken from Jog to Run or from Run to Jog directly. Also note that to enter RUN a momentary closure is sufficient but that the JOG state is invoked only while the closure of J3 pin 16 to common is maintained. Figure 1-7 summarizes the pin status for these 4 Operation States.
Figure 1-7: Run/Stop Logic
POWER UP

When power is first applied to the M-Trim, the Microprocessor performs self-diagnostic tests approximately 2 seconds in duration. When these tests are finished, the M-Trim enters into a default "STOP" state. Some features of this default state are:

- The Speed Command Output is equal to zero.
- All Programming parameters and setpoints that were entered before power was removed were stored in memory, and are recovered on Power Up.

OPERATOR KEYPAD

The Operator Keypad refers to the upper section of the front M-Trim keypad that is exposed with the lower front door closed. Figure 1-8 illustrates the Operator Keypad.

![Operator Keypad Image]

Figure 1-8: Operator Keypad
There are two function keys on the Operator Keypad: Set Speed and Tach. The Set Speed key is used to enable the M-Trim for entry or monitoring of the setpoint (if in Master Mode) or the ratio (if in Follower Mode). (The Master/Follower Mode is determined by the state of the Primary/Secondary control input—J4 pin 3.) The setpoint selection process is described in detail in the Control Inputs section of this chapter.

After the Set Speed key is pressed, the numeric portion of the Operator Keypad is enabled for setpoint entry. The operator enters the setpoint or ratio in scaled engineering units. The M-Trim accepts the new parameter when the Enter key is pressed. Errors made during the entry process can be erased with the Clear Key. The decimal point location is pre-determined by the M-Trim through the scaling parameter entry procedure and need not be entered by the operator.

An alternative to the Set Speed and Numeric entry procedure for changing the Setpoint or ratio involves the use of the scroll keys. The Up and Down scroll keys are always enabled for changing the active setpoint or ratio. (One Exception: Keypad Lockout may disable selected setpoints. See Keypad Lockout discussion under Elective Inputs section of the Installation chapter.) The active setpoint will be altered regardless of which parameter is being displayed on the Operator Keypad. The scroll keys are slow scroll only and are intended for fine adjustments to the setpoint.

The second function key on the Operator Keypad is the Tach key. When pressed the display will indicate the feedback or the ratio of feedback to external reference in engineering units. This feedback display is averaged and updated every one second.
FACTORIE DEFAULT SCALING

When shipped from the factory, the M-Trim is scaled for the following settings:

- **Lead Motor:**
  - 60 tooth gears
  - 2000 RPM maximum speed

- **Slave Motor:**
  - 60 tooth gears
  - 2000 RPM maximum speed

- **Master Format:**
  - Speed setpoint and Tach are scaled in RPM.

- **Follower Format:**
  - Ratio Setpoint is scaled so that a 1.000 setting causes the slave motor to rotate at the same RPM as the lead motor. Tach is scaled to indicate 1.000 when the RPM of the slave motor is equal to the RPM of the master motor.

Although the default scaling listed above may not be the final scaling used for your application, it is recommended that the system be first started using these default parameters. This facilitates ease of start up tasks when verifying details such as wiring and logic.

For details concerning rescaling the M-Trim, refer to the Programming chapter in this manual.
INTRODUCTION

This chapter contains the information required to hardware configure the M-Trim for purposes of electrical compatibility. The procedures within this chapter should be completed prior to installing the M-Trim. Note that these procedures do not require power to complete.

Before proceeding with the configuration procedure, read the information below to determine if the factory default configuration is appropriate for your application. In most cases, it will not be necessary to reconfigure the M-Trim.

This chapter is divided into 3 sections: Frequency Inputs, Isolator Voltage Reference, and Power Voltage Select. Figure 2-1 below illustrates the location for the CPU board and the Power Supply/Isolator board.

Figure 2-1: M-Trim Board Location (Rear View)
FREQUENCY INPUTS

The Frequency Input select jumpers are located on the M-Trim CPU board. To gain access to this board, remove (pull off) the screw header from the rear terminal connectors. Next, remove the four mounting screws and backplate. The CPU board is the right-hand board when viewing the M-Trim from the rear (Figure 2-1). Pull this board out approximately 1 inch to expose the Frequency Input select jumpers on the top component side of the board.

Note: Make sure the board assemblies are properly seated in the pin connectors when reassembling the unit.

The Frequency Input select jumper configures the External Reference, Feedback and Auxiliary Frequency Inputs for either zero crossing (magnetic pickup) or open-collector (proximity and encoder) signal compatibility. Table 2-1 below illustrates which jumpers are used to configure these three inputs. For example, a jumper shunted between pins 7 and 8 configures the Feedback Input for Zero Crossing.

<table>
<thead>
<tr>
<th></th>
<th>Open Collector</th>
<th>Zero Crossing (Default)</th>
</tr>
</thead>
<tbody>
<tr>
<td>External Reference</td>
<td>1 - 2</td>
<td>3 - 4</td>
</tr>
<tr>
<td>Feedback</td>
<td>5 - 6</td>
<td>7 - 8</td>
</tr>
<tr>
<td>Auxiliary Input</td>
<td>9 - 10</td>
<td>11 - 12</td>
</tr>
</tbody>
</table>

Table 2-1: Frequency Input Selections

Figure 2-2 below illustrates 2 possible configurations for the Frequency Input select jumpers: Figure 2-2a illustrates all three inputs configured for Open-Collectors, while Figure 2-2b illustrates all three inputs configured for Zero Crossing (Default).

Figure 2-2: Frequency Input Options
ISOLATOR VOLTAGE REFERENCE

The Isolator Voltage Reference select jumper is located near the bottom of the Power Supply/Isolator Board. The Power Supply/Isolator board is the left-hand board when viewing the back of the M-Trim. It is easily identified by the fuse at the bottom.

The Isolator Voltage Reference selector jumper configures the isolated analog output to either be voltage ranged by an internal 15 volt reference or to be auto-ranged by the voltage level of the motor drive potentiometer input.

When the select jumper is between pins 1 and 3, the internal +15 volt reference is selected. When the shunt is between pins 2 and 4, the auto-range voltage reference is selected (default). In general, the default selection is used except when the subject drive does not have a reference voltage. Figure 2-3 indicates these jumper positions.

![Diagram of jumper positions](image)

**Figure 2-3: Isolator Voltage Reference Options**

POWER VOLTAGE SELECT

The Power Voltage Select switch is located on the bottom of the Power Supply/Isolator board, just above the fuse.

This switch selects for either 115 VAC (Default) or 230 VAC power.

The switch is clearly marked for the two available positions.
ANALOG INPUT/OUTPUT (OPTIONAL)

The Analog Input/Output Option board mounts on the lower rear component side of the CPU board. To field install this option board, first remove the screw barrier connectors on the rear of the M-Trim. Next, remove the four mounting screws and backplate. The CPU board is the right-hand board when viewing the M-Trim from the rear (Figure 2-1). Pull this board out to expose the two 12-position male connectors used to mount the Analog Input/Output Option board (lower rear component side of CPU board). Plug the two 12-position female connectors on the solder side of the Analog Input/Output Option board into the male connectors of the CPU board. A nylon standoff is provided for mechanically mounting the option board. The option board should be mounted with the selector shunts facing the rear of the CPU board.

NOTE: Ensure that the CPU board is properly seated into the back pin connections when reassembling the M-Drive.

The Analog Input/Output select jumper configures the analog input and output for either a 10 volt DC level or a 4 to 20 mA current level. Table 2-2 below illustrates which jumpers are used to configure the input and output. For example, a jumper shunted between pins 9 and 10 configures the analog output for ±10 VDC.*

<table>
<thead>
<tr>
<th>Analog Input</th>
<th>0 to 10 VDC (Default)</th>
<th>4 to 20 mA</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 - 2 and</td>
<td>3 - 4 and</td>
<td>7 - 8</td>
</tr>
<tr>
<td>5 - 6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Analog Output</td>
<td>9 - 10</td>
<td>11 - 12</td>
</tr>
</tbody>
</table>

Table 2-2 Analog Input/Output Selections

* Note: The analog output level will range from -10 volts to +10 volts when patched to variables with positive and negative values. It will range from 0 to +10 volts for variables with positive values only.
Figure 2-4 below illustrates 2 possible configurations for the Analog Input/Output select jumpers. Figure 2-4a illustrates both the input and output configured for 0-10 VDC (default). Figure 2-4b illustrates both the input and output configured for 4-20 mA.

Figure 2-4: Analog Input/Output Options

CAUTION

To prevent possible equipment damage, the upper two shunts configuring the Analog Input must always move as a pair. That is, the Analog Input shunts must connect either positions 1-2 and 5-6 or connect positions 3-4 and 7-8.
INTRODUCTION

This chapter contains the information and procedures required to complete the initial installation and wiring for the M-Trim. All pages within this chapter must be read to ensure that the appropriate decisions are made prior to the final wiring of the M-Trim.

Note to Electricians installing the M-Trim:

The installation of this motor control must conform to area and local electrical codes. For information, refer to the National Electrical Code (NEC) Article 430 published by the National Fire Protection Association, or the Canadian Electrical Code (CEC). Refer to local codes as applicable.

WARNING

Hazardous voltages are present during certain installation procedures. Therefore, the M-Trim should only be installed by qualified electrical maintenance personnel.

This chapter is organized into 2 distinct sections:

MOUNTING

WIRING

The Mounting section provides drawings and instructions for mounting the M-Trim in an enclosure. The wiring section summarizes the wiring connections for the M-Trim.
MOUNTING

INTRODUCTION

The M-Trim is packaged in a 1/2 DIN Vertical instrument enclosure intended for door mounting in a NEMA enclosure. Figure 3-1 illustrates an installed M-Trim with dimensions.

Note: Prior to mounting the M-Trim in your enclosure, complete the Configuration Procedures outlined in Chapter 2. The configuration shunts and switches may be less accessible after the device is installed in the enclosure.

* To Rear of Connectors from Front Panel

Figure 3-1: M-Trim Dimensions
MOUNTING PROCEDURE

Mount the M-Trim into your enclosure according to the following procedure:

1. Ensure the mounting location meets the environmental conditions for the M-Trim:
   
   Temperature: 0 - 55 degrees C
   Humidity: 0 - 90% non-condensing

2. Determine the appropriate door or panel location and make the panel cutout per Figure 3-2 below.

3. Insert the M-Trim from the panel front up to the bezel or gasket.

4. Connect the two mounting brackets from the rear of the M-Trim on either the sides or the top and bottom.

5. Drive the mounting bracket screws onto the rear of the door or panel until the M-Trim is securely mounted.

Figure 3-2: Panel Cutout Dimensions
WIRING

INTRODUCTION

The wiring portion of this chapter is divided into five sections:

1. Required Inputs
2. Required Outputs
3. Elective Inputs
4. Elective Outputs
5. Serial Communications

As the titles indicate, the decisions made during the Required sections are mandatory to obtain a properly installed M-Trim. The elective sections are completed at the discretion of the User.

The Serial Communications connections are discussed as a separate item in the fifth and final wiring section.

MINIMUM WIRE GAUGE REQUIREMENTS

Note that for the following wiring connections, the recommended minimum wire gauge is 18 AWG.

CAUTION

Where indicated, it is important to use shielded cable to minimize equipment malfunctions due to electrical noise. It is assumed throughout this manual that shields are terminated at the receiving end only.

Proper earth grounding of all electronic equipment is required for successful operation. It is recommended that all shield and chassis ground connections be made to an earth ground to provide proper noise immunity and grounding protection.

AC power wiring (J2) should be kept physically separated from other wiring on the M-Trim. Failure to do so could result in coupled electrical noise and subsequent M-Trim malfunction.

Inductive coils from relay, contactors, solenoids, etc. on the same AC power line or in the same enclosure should be suppressed with an RC network across the coil. Best results occur with resistance (r) values of 50 ohms and capacitance (c) values of 0.1 microfarads.

If excessive EMI noise exists on the AC power line, such as line notches or spikes, it may be required to install an AC line filter or isolation transformer to ensure proper operation.
M-TRIM WIRING DRAWING

Figure 3-3 below illustrates the control installation wiring for the M-Trim. It is divided into Required Inputs and Outputs, Elective Inputs and Outputs and Serial Communications.

Figure 3-3: M-Trim General Wiring Drawing
M-TRIM CONNECTOR LOCATIONS

Figure 3-4 below illustrates the location and numbering of the wiring connectors as viewed from the rear of the M-Trim.

Figure 3-4: Wiring Connector Locations
1) **REQUIRED INPUTS**

**INPUT POWER**

The M-Trim operates on either 115 VAC or 230 VAC. A separate 3 pin connector (J2) is allocated for the power connection.

![Diagram of Input Power](image)

*Figure 3-5: Input Power*

**FEEDBACK INPUT**

Feedback Input is a pulse train input used by the M-Trim to ascertain motor speed.

The specific Feedback Input connections to the M-Trim are identical whether the sensor is a Magnetic Pickup, Encoder, Hall Effect Quad Sensor or Proximity Sensor. The Feedback Input connections are illustrated below:

![Diagram of Feedback Input Connections](image)

*Figure 3-6: Feedback Input Connections*

* Amplified or 3-wire sensors will contain their own source supply voltage or use the M-Trim +12VDC if their current draw does not exceed 50 milliamps total.
RUN

RUN is a momentary input which when closed allows the M-Trim to run normally. As a momentary input, the RUN state is internally latched and need not be maintained by the operator device.

![Figure 3-7: Run Input](image)

R-STOP

R-STOP is a momentary input which when opened commands the M-Trim to ramp to a zero speed command at the specified deceleration rate. As a momentary input, the R-STOP state is internally latched and need not be maintained by the operator device.

![Figure 3-8: R-Stop Input](image)
F-STOP

F-STOP is a momentary input which when opened commands the M-Trim to come to an immediate zero speed command ignoring the specified deceleration rate. As a momentary input, the F-STOP state is internally latched and need not be maintained by the operator device.

![F-STOP Diagram](image)

**Figure 3-9: F-Stop Input**

**Note:** Both the R-STOP and F-STOP inputs must be closed prior to entering the RUN state. If only one of the Stop inputs is used, the other needs to be wire shorted for proper M-Trim operation.

2) **REQUIRED OUTPUTS**

**SPEED COMMAND OUT**

Speed Command Out is an isolated analog output signal sent to the subject drive which then controls the speed of the motor. It is typically wired into the speed pot input of the drive. Figure 3-10 below illustrates the SPEED COMMAND OUTPUT connections.

![Speed Command Output Diagram](image)

**Figure 3-10: Speed Command Output**
3) **ELECTIVE INPUTS**

EXTERNAL REFERENCE FREQUENCY INPUT

The External Reference Frequency Input is a frequency input that acts as the lead signal when the M-Trim is in Follower Format. This signal is proportioned by the ratio setpoint to control the speed of the Follower M-Trim.

If this input is used, install per Figure 3-11.

![External Reference Frequency Input Diagram](image)

Figure 3-11: External Reference Frequency Input

---

**JOG**

**JOG** is a maintained input which when closed directs a speed command signal to the drive at the selected jog speed. As a maintained input, the jog state is only valid for the duration of the time the operator device is held closed.

![Jog Input Diagram](image)

Figure 3-12: Jog Input
FORWARD/REVERSE

The Forward/Reverse control input controls the voltage polarity of the Speed Command analog output (J1 pin 9). This output is sent to the motor drive and subsequently determines the direction of the motor. For this feature to operate correctly, the motor drive must have a bipolar speed setpoint input.

In the Forward (Open) position, the M-Trim adjusts the Speed Command analog output to the same voltage polarity present at the Voltage Reference input (J1 pin 8) from the drive. The Reverse (closed) position adjusts the Speed Command to the opposite voltage polarity of that present at the Voltage Reference input. Directional changes using this input are immediate; they do not go through the accel/decel ramps.

![Diagram of Forward/Reverse Input](image)

**Figure 3-13: Forward/Reverse Input**

CLOSED/OPEN LOOP

The Closed/Open loop input determines the basic manner in which the control algorithm operates. In the Closed Loop position, the control algorithm adjusts the Speed Command analog output to reduce the error (setpoint minus feedback) to zero. In the Open Loop position, the control algorithm adjusts the Speed Command analog output in response to setpoint input only and ignores the feedback or error.

Normal operation of the M-Trim occurs in the Closed Loop position. The Open Loop position is used to calibrate the drive during the scaling operation or to monitor non-linearities in the system control loop.

![Diagram of Closed/Open Loop Input](image)

**Figure 3-14: Closed/Open Loop Input**
PRIMAR/YSECONDARY MODE (MASTER/FOLLOWER)

The Primary/Secondary input selects the scaling format used by the control algorithm. The Primary and Secondary modes are user programmable (as described in Chapter 8), but are defaulted to Master and Follower, respectively, as shipped from the factory. A detailed discussion of the scaling modes can be found in the Programming chapters of this manual.

Figure 3-15: Primary/Secondary Input
SETPOINT SELECT

PRIMARY SETPOINT SELECT (SETPOINT #1 OR SETPOINT #2)

The Primary Setpoint Select input selects the setpoint source when in the Primary scaling mode. In the open position, the setpoint is selected from the Control Parameter 1 entered by the operator. In the closed position, the setpoint is selected from the Control Parameter 2 entered by the operator. A more detailed discussion of the selectable setpoint feature is available in the Advanced Programming chapter of this manual.

![Diagram of Primary Setpoint Select]

Figure 3-16: Primary Setpoint Select

SECONDARY SETPOINT SELECT (SETPOINT #3 OR SETPOINT #4)

The Secondary Setpoint Select input selects the setpoint source when in the secondary scaling mode. In the open position, the setpoint is selected from the Control Parameter 3 entered by the operator. In the closed position, the setpoint is selected from the Control Parameter 4 entered by the operator. A more detailed discussion of the selectable setpoint feature is available in the Advanced Programming chapter of this manual.

![Diagram of Secondary Setpoint Select]

Figure 3-17: Secondary Setpoint Select

*Note: If either setpoint #2 or setpoint #4 is selected, the "Preset" light on the keypad will illuminate.
**RAMP DISABLE**

The Ramp Disable input is used to inhibit acceleration or deceleration. Acceleration ramp and deceleration ramp are locked in place until the Ramp Disable input is released.

The only exception to the Ramp Disable function is the F-Stop state. If an F-Stop is called for, the speed command analog output is immediately reduced to zero, ignoring the Ramp Disable input.

![Figure 3-18: Ramp Disable](image)

**KEYPAD LOCKOUT**

The Keypad Lockout input is used to disable the front operator keypad from making setpoint and other parameter changes. The specific setpoints "locked out" during a Keypad Lockout condition are determined by the Setpoint Mask value (CP-79). See Page C-14 for information concerning Setpoint Mask.

All functions associated with monitoring or viewing of variables remain enabled during Keypad Lockout.

![Figure 3-19: Keypad Lockout](image)
**LOCAL/COMPUTER**

The Local/Computer input is used to enable the serial communications interface to change control variables or selected control commands. In either position, the serial communications is active to monitor variables, but only in the closed position can the serial communications change the control and command variables. More detail on the communications interface is available in Chapter 8 of this manual.

![Diagram of Local/Computer Input](image)

*Figure 3-20: Local/Computer Input*

**REMOTE SCROLL UP**

The Remote Scroll Up input increments the active setpoint (see Setpoint Select on Page 3-13 for setpoint selection information). This input increments the active setpoint whether or not the setpoint is displayed.

There are two methods to increment the active setpoint using Remote Scroll Up. Each closure of this input increments the active setpoint one Engineering Unit. In addition, the active setpoint increments one Engineering Unit every half second while this input is held closed.

![Diagram of Remote Scroll Up](image)

*Figure 3-21: Remote Scroll Up*
REMOTE SCROLL DOWN

The Remote Scroll Down input decrements the active setpoint (see Setpoint Select on Page 3-13 for setpoint selection information). This input decrements the active setpoint whether or not the setpoint is displayed.

There are two methods to decrement the active setpoint using Remote Scroll Down. Each closure of this input decrements the active setpoint 1 Engineering Unit. In addition, the active setpoint decrements 1 Engineering Unit every half second while this input is held closed.

![Diagram of Remote Scroll Down](image)

Figure 3-22: Remote Scroll Down

ANALOG INPUT (requires optional Analog I/O board)

The Analog Input can be used to replace either one of the three frequency inputs or one of the four internal setpoint inputs. (For a detailed discussion concerning analog input uses, refer to Chapter 8 - Advanced Programming.) Figure 3-23 below illustrates the wiring for the analog input.

Note: The Analog Input can accept either a 0 to 10 VDC or 4 to 20 mA current source. Refer to Chapter 2 - Configuration, for the Analog Input configuration procedure.

![Diagram of Analog Input](image)

Figure 3-23: Analog Input
4) ELECTIVE OUTPUTS

The M-Trim Elective Outputs are all open-collector relay drivers (specs listed on Page viii). An external DC power supply is required to provide power to the relays. Free-wheeling diodes are incorporated and need not be added externally.

Figure 3-24 illustrates the wiring for the first three elective outputs. The remaining outputs follow the same pattern.

![Diagram of Elective Outputs]

**Figure 3-24: Elective Outputs**
POSITIVE/INVERTED (J1 Pin 13)

The Positive/Inverted output indicates the polarity of the Speed Command Output relative to the Voltage Reference Input. If they are the same polarity, the output is high (relay not activated). If they are opposite or inverted, the output is driven low (relay activated).

ZERO SPEED (J1 Pin 14)

The Zero Speed output may be controlled either by the Ramped Reference, or by both the Ramped Reference and the Feedback. For additional information, refer to CP-74 on Page C-13.

HIGH ALARM (J1 Pin 15)

The High Alarm output is used to indicate when the speed, as identified by the Feedback Input, exceeds a level that is specified by the operator. The High Alarm output is high (relay not activated) when the feedback is below this level. It is low (relay activated) when the feedback is at or above this level. (See CP-13 on Page C-3.)

LOW ALARM (J1 Pin 16)

The Low Alarm output is used to indicate when the feedback is below a level that is specified by the operator. The Low Alarm output is high (relay not activated) when the feedback is above this level. It is low (relay activated) when the feedback is at or below the specified level. (See CP-12 on Page C-3.)

RAMPED ERROR (ERROR ALARM 1) (J1 Pin 17)

The Ramped Error output is used to indicate when the speed error (Ramped Reference minus feedback) is at or outside a band specified by the operator. This output is high (relay not activated) when the error is within the specified band. It is low (relay activated) when the error is at or exceeds the specified band. (See CP-14 on Page C-3.)

SCALED ERROR (ERROR ALARM 2) (J1 Pin 18)

The Scaled Error output operates the same as the Ramped Error, except the speed error is: (Scaled Reference minus feedback). (See CP-15 on Page C-3.)
**ANALOG OUTPUT** (requires optional Analog I/O board)

The Analog Output can be patched to any of the monitor variables or control parameters of the M-Trim. (For a detailed discussion concerning analog output uses, refer to Chapter 8 - Advanced Programming.) Figure 3-25 below illustrates the wiring for the analog output.

**Note:** The Analog Output can be configured for either a ± 10 VDC or 4 to 20 mA level. Refer to Chapter 2 - Configuration, for the analog output configuration procedure.

Figure 3-25: Analog Output
5) SERIAL COMMUNICATIONS

The Serial Communications interface on the M-Trim complies with EIA Standard RS-422-A for balanced line transmissions. This interface is provided to permit remote computer variable programming, status or performance monitoring, and remote control. A detailed discussion of the Serial Communications capability is provided in Chapter 7 of this manual.

Figures 3-26 and 3-27 illustrate a multidrop installation of the Serial Communications link.

![Diagram of Serial Communications Connections]

Figure 3-26: Serial Communications Connections
It may be necessary to terminate the communication line at the furthest receiving ends only. A 100 ohm, 1/2 Watt resistor is usually adequate for this purpose. For more information, refer to EIA Standard RS-422-A.

Shield at one end of cable only.

![Diagram](image-url)  
**Figure 3-27:** Correct M-Trim Multidrop Installation

![Diagram](image-url)  
**Figure 3-28** Incorrect Installation
INTRODUCTION

This chapter contains the information required to calibrate the M-Trim to a Subject Motor Drive and to calibrate the optional analog input/output. Prior to using these procedures, the M-Trim must be properly configured and installed in accordance with Chapters 2 and 3 of this Manual.

MOTOR DRIVE SET UP

Set up the motor drive according to the following instructions:

1. Set the ACCEL and DECEL POTs to minimum times (maximum Rates).
2. I.R.Comp, if present, should be adjusted to minimum.
3. Adjust the subject motor drive maximum and minimum speed potentiometers as follows:
   a. Connect the subject motor to the M-Trim.
   b. Set CP-68 (Trim Authority) to 0.
   c. Set the speed setpoint to 1700 RPMs.
   d. Set the M-Trim to the Run state.
   e. Adjust the maximum speed potentiometer on the subject motor drive until the M-Trim tach reads 1700 RPMs.
   f. Set the M-Trim speed setpoint to 200 RPMs.
   g. Adjust the minimum speed potentiometer on the subject motor drive until the M-Trim tach reads 200 RPMs.
   h. Repeat steps c through g until all minimum and maximum interaction is gone.
   i. Set the speed setpoint to 1000 RPMs.
   j. Set CP-68 (Trim Authority) to 100.
   k. The M-Trim tach should now read 1000 ± 1 RPM.

ON BOARD SCALE POT

For most applications, the On Board Scale POT should be turned fully clockwise (default position). The On Board Scale POT is located on the rear of the Power Supply board behind the cover plate. (The cover plate must be removed to allow access to this POT.)

In cases where the subject drive is to be operated only in the lowest portion of its control range, some amount of the M-Trim’s output resolution is essentially wasted. To recover this resolution, first program and scale the system as normal. Second, run the system at the intended maximum speed and adjust the On Board Scale POT counterclockwise until “zero” is displayed at MV-48.
In cases where the subject drive cannot exceed a specific voltage, the On Board Scale POT may be used to strictly control the maximum output voltage. The procedure below prevents the maximum output voltage from exceeding a user-specified limit.

**Note:** This procedure assumes that the reader has read the programming chapter (Chapter 5).

1. Enter 0 into CP-61.

2. Enter 100 into CP-6.

3. The M-Trim must be in Primary Mode (J4 Pin 3 not shorted to common).

4. The M-Trim must be in RUN.

5. Adjust the On Board Scale Pot until the voltage between J1 Pin 9 and J1 Pin 10 is the maximum voltage desired.
ANALOG INPUT (requires optional analog I/O board)

The analog input is factory calibrated for zero and span levels at 0-10 VDC. If it is necessary to field calibrate the analog input, follow these procedures:

Zero Adjust

1. Enter CP-85 by pressing: Code Select, 8, 5, and "Enter"

2. Place either zero volts (short) or 4 mA on the analog input depending on the analog input configuration (determined during Chapter 2 procedures).

3. Press the "." (decimal point) key. The display should now read between 0 and 20. This step zero adjusts the analog input.

Span Adjust

1. Enter CP-86 by pressing: Code Select, 8, 6, and "Enter".

2. Place either +10 VDC or 20 mA on the analog input depending on the analog input configuration (determined during Chapter 2 procedures).

3. Press the "." (decimal point) key. The display should now display a value from 3600 to 4000 for a 10 VDC input. This step span adjusts the analog input.

For a comprehensive discussion of the functional use of the analog input for replacing frequency inputs and setpoints, refer to Chapter 8, Advanced Programming.
ANALOG OUTPUT (requires optional analog I/O board)

Zero Adjust

The Analog Output is factory calibrated for zero and span levels at ± 10 VDC. If it is necessary to field calibrate the analog output, follow these procedures:

1. Place a DC voltmeter or ammeter on J4 pins 17 and 18. (Use a DC voltmeter if the analog output is configured for ± 10 VDC, or use an ammeter if the analog output is configured for 4 to 20 mA.)

2. Enter CP-82 by pressing: Code Select, 8, 2, and "Enter".

3. Enter new values for CP-82 until the output on the meter reads zero or 4 mA. (See NOTE below.) Enter values from 0 to 2048 (a value of 1024 is nominal). Larger values will increase the analog output level. The analog output is now zero adjusted.

Note: Two methods are available for entering new values into the M-Trim:
1) Press the digit keys until the new number is displayed, then press "Enter".
2) Press the scroll keys until the new number is displayed.

Span Adjust

1. Enter CP-83 by pressing: Code Select, 8, 3, and Enter.

2. Enter new values for CP-83 until the meter reads 10 volts or 20 mA. Enter values from 2048 to 4096. Larger values will increase the analog output level. The analog output is now span adjusted.

A comprehensive discussion of the functional use of the analog output is available in Chapter 8, Advanced Programming.
PROGRAMMING

INTRODUCTION

This section of the manual explains the use of the code select procedure for changing and viewing the M-Trim's Programming Codes. All Programming Codes can be divided into two broad categories: Control Parameters (indicated by a "CP-") and Monitor Variables (indicated by a "MV-"). Programming or Scaling the M-Trim is accomplished by entering relevant values into the M-Trim's Control Parameters to influence the control behavior of the M-Trim. Monitor variables are display variables used to view or monitor the systems performance during M-Trim operation.

This chapter is divided into six sections:
- **Code Select Procedure** explains the use of the programmer keypad for gaining entry to the Control Parameters and Monitor Variables.
- **Modes and Formats** explains how the Modes and Formats operate in an M-Trim.
- **Setpoint Selection and Control** explains how the setpoints are used in an M-Trim.
- **Examples** provides 5 application examples using the M-Trim.
- **Tuning** provides procedures to fine-tune the M-Trim.
- **Phase Control** provides procedures which allow Follower Scaling Mode to reduce the long-term speed error to zero.

CODE SELECT PROCEDURE

The Code Select Procedure indicates how the operator gains access to the various control and monitor parameters through their unique identification codes. Opening the lower door on the front of the M-Trim keypad exposes the programming keypad.

Accessing the desired parameter is a simple procedure:
1) Press the Code Select Key.
2) Enter the desired parameter code number.
3) Press the Enter Key.

At this point, the two digit Programming Code is displayed in the lower display window and the existing parameter value is displayed in the upper four digit display window. In addition, the keypad is enabled for changing the desired parameter (if applicable). To make a change, simply enter the new value and press the Enter Key.

**Note:** If the Enter Key is not pressed within approximately ten seconds of a new value being entered, the display reverts to the previous value.
The Programming Codes can be grouped in the following categories:

<table>
<thead>
<tr>
<th>Programming Codes</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-01 to CP-06, CP-79</td>
<td>Setpoint Control</td>
</tr>
<tr>
<td>CP-10 to CP-15, CP-74</td>
<td>Alarms and Limits</td>
</tr>
<tr>
<td>CP-16, CP-17</td>
<td>Acceleration and Deceleration</td>
</tr>
<tr>
<td>CP-18, CP-19, CP-29</td>
<td>Phase Control</td>
</tr>
<tr>
<td>CP-20 to CP-23, CP-30 to CP-38</td>
<td>Scaling</td>
</tr>
<tr>
<td>MV-40 to MV-57</td>
<td>Monitor Variables</td>
</tr>
<tr>
<td>CP-60 to CP-64, CP-75 to CP-78</td>
<td>Scaling Format Selection and Control</td>
</tr>
<tr>
<td>CP-65 to CP-69</td>
<td>Tuning</td>
</tr>
<tr>
<td>CP-70 to CP-73</td>
<td>Serial Communications</td>
</tr>
<tr>
<td>CP-80 to CP-86</td>
<td>Analog Input/Output</td>
</tr>
</tbody>
</table>

All other numbers are unused and reserved for expansion. A complete list of all Programming Codes accompanied by a short description is located in Appendix C of this manual.

**LED INDICATORS**

Next to the M-Trim programming keypad are five LEDs. When on, these LEDs indicate the following:

<table>
<thead>
<tr>
<th>LED On</th>
<th>Indicates</th>
</tr>
</thead>
<tbody>
<tr>
<td>RUN</td>
<td>M-Trim is in the RUN state</td>
</tr>
<tr>
<td>JOG</td>
<td>M-Trim is in the JOG state</td>
</tr>
<tr>
<td>Preset</td>
<td>M-Trim is referencing either Setpoint #2 or #4.</td>
</tr>
<tr>
<td>Limit Alarm</td>
<td>One or more of the following alarms or limits is invoked:</td>
</tr>
<tr>
<td></td>
<td>Low Alarm (CP-12)</td>
</tr>
<tr>
<td></td>
<td>High Alarm (CP-13)</td>
</tr>
<tr>
<td></td>
<td>Minimum Speed (CP-10)</td>
</tr>
<tr>
<td></td>
<td>Maximum Speed (CP-11)</td>
</tr>
<tr>
<td>Dev Alarm</td>
<td>Either Error Alarm 1 (Ramped Reference Error)</td>
</tr>
<tr>
<td></td>
<td>or Error Alarm 2 (Scaled Reference Error) or both are invoked.</td>
</tr>
</tbody>
</table>
MODES AND FORMATS

PRIMARY MODE/SECONDARY MODE

At any one time the M-Trim has two complete scaling programs available. In this manual these programs are referred to as "Formats". As initially programmed, these formats are "Master" and "Follower", descriptions of which appear below. The Scaling Format that is currently operative is determined by the voltage level at Pin 3 of J4. When this pin is at a logic high (not shorted to common), the M-Trim is in Primary Mode and the Master Scaling Format is invoked. Alternatively, when the pin is at a logic low (shorted to common), the M-Trim is in Secondary Mode and the Follower Scaling Format is invoked.

Although the terms Primary and Secondary appear to be redundant with Master and Follower, this is not the case as other scaling formats exist. (These additional formats are discussed in the Advanced Programming chapter of this manual.) For the purposes of this chapter, Primary and Secondary may be considered synonymous with Master and Follower respectively.

MASTER SCALING FORMAT

The Master Scaling Format is the simplest M-Trim scaling format. The motor speed is controlled only by one variable: the Speed Setpoint. The motor speed is directly proportional to the Speed Setpoint.

Scaling constants allow the programmer to specify the maximum normal operating RPM of the motor and the Speed Setpoint associated with it. The Speed Setpoint scaling is normally chosen to reflect the desired flow rate of product such as gallons/hour, feet/minute or widgets/day. Similarly, the tach displays a number directly proportional to motor speed and is usually scaled to reflect actual flow rate of product as calculated from the Feedback Frequency. Note that the Speed Setpoint and the Tach need not be scaled the same.

This scaling format is called Master because an M-Trim operating under Master Format is often used to control the speed of an entire process line, setting the pace for other M-Trims following the Master at various controlled speed ratios.

Refer to Appendix H for Master Format parameters.
FOllower SCALING FORMAT

The Follower Scaling Format is the most commonly used scaling format. Motor speed is controlled by and is directly proportional to two variables: The Ratio Setpoint and a frequency applied to J3 pin 2. This frequency is referred to as the External Reference Frequency, and it is usually generated by an encoder or gear and magnetic sensor combination mounted on a shaft upstream in the process (See Appendix A). Alternatively, this frequency may be produced by a voltage controlled oscillator (See Page 5-16).

Scaling constants allow the programmer to specify the maximum External Reference Frequency, the maximum Follower Motor RPM and the Ratio Setpoint to be associated with them. The Ratio Setpoint scaling is normally chosen to reflect the desired ratio of the flow of the product controlled by the Follower Motor to that controlled by the Master Motor. Similarly, the Tach displays the ratio of the Follower Motor Speed to the Master Motor Speed or frequency, and is usually (but not necessarily) scaled to reflect the actual ratio between the product flows.

This format is called Follower because the motor follows or is paced by a frequency or the speed of another motor at a ratio entered at the Ratio Setpoint. Refer to Appendix H for Follower Format parameters.

Note that other speed/tach formats and combinations exist other than Master Scaling Format and Follower Scaling Format. Consult the Advanced Programming chapter in this manual for information regarding these possibilities.

SETPOINT SELECTION AND CONTROL

SINGLE SETPOINT FOR EACH FORMAT

When shipped from the factory, the M-Trim provides a separate individually settable setpoint for each scaling format. That is, one for Primary Mode and one for Secondary Mode. The relevant setpoint is automatically presented in the display when the "Set Speed" key is pressed. To illustrate, assume the M-Trim is being operated under Master Format (Primary Mode), and 1234 has been entered as a setpoint. If the operator presses the "Set Speed" key, 1234 appears in the display. If the M-Trim is then switched to Follower Format (Secondary Mode), a separate setpoint reserved for Follower Format appears in the display. Assume that 1.000 is now entered for the Follower Format Setpoint, and the M-Trim is then returned to Master Format. 1234 would then reappear as the operative setpoint for Master Mode.

Note that the decimal location for the two setpoints is controlled by entries at CP-20 and CP-21, and need not be entered with the setpoint.
TWO SETPOINTS FOR EACH FORMAT

If needed, an alternate setpoint is available for each format (mode) for a total of four possible setpoints. These are identified by the numbers one through four, and are accessible via CP-01, CP-02, CP-03, and CP-04. Specifically, setpoints 1 & 2 are associated with Primary Mode (#2 being the alternate or preset), and setpoints 3 & 4 are associated with Secondary Mode (#4 being the alternate or preset).

Although it was not stated, in the "One Setpoint for each Format" section above, Setpoint 1 was used by the Master Format in Primary Mode, and Setpoint 3 was used by the Follower Format in Secondary Mode.

To invoke Setpoint #2 while in Primary Mode, short J4 pin 9 to common. Note that Setpoint #2 is subject to the decimal point control established by the entry at CP-20 as is Setpoint #1.

To invoke Setpoint #4 while in Secondary Mode, short J4 pin 10 to common. Setpoint #4 is also subject to the decimal point control established by the entry at CP-21 as is Setpoint #3.

Table 5-1 illustrates the logic conditions necessary to invoke each setpoint. Recall that shorting J4 pin 3 to common puts the M-Trim into Secondary Mode.

![Table 5-1: Logic Conditions to Invoke Setpoints](image)
## MASTER SCALING FORMAT (PRIMARY MODE)

To program the M-Trim's Master Scaling Format, enter the data as indicated below:

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-61</td>
<td>Primary Scaling Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-63</td>
<td>Primary Display Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-34</td>
<td>Primary RPM Max Feedback</td>
<td>Maximum RPM during normal operation of the shaft which the feedback sensor is monitoring.</td>
</tr>
<tr>
<td>CP-2</td>
<td>Primary Setpoint Eng Units</td>
<td>This is the number wanted as a setpoint when the feedback shaft is rotating at the RPM entered at CP-34</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>This is the number of teeth on the gear or the number of lines on the encoder used for feedback</td>
</tr>
<tr>
<td>CP-22</td>
<td>Primary Display Eng Units</td>
<td>The number desired to be displayed by the tach when the feedback shaft is rotating at the RPM entered at CP-34. This is often but not always the same as the number at CP-20.</td>
</tr>
</tbody>
</table>
MASTER FORMAT, DEFAULT PARAMETERS (PRIMARY MODE)

When shipped from the factory, the following assumptions are made:

- The Feedback gear has 60 teeth and is mounted on the Motor armature.
- The maximum motor RPM is 2000.
- The Speed Setpoint is Scaled in RPM.
- The Tach indicates RPM.

Based on these assumptions, the M-Trim’s default programming is as follows:

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-61</td>
<td>Primary Scaling Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-63</td>
<td>Primary Display Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-34</td>
<td>Primary RPM Max Feedback</td>
<td>2000</td>
</tr>
<tr>
<td>CP-20</td>
<td>Primary Setpoint Eng Units</td>
<td>2000</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>60</td>
</tr>
<tr>
<td>CP-22</td>
<td>Primary Display Eng Units</td>
<td>2000</td>
</tr>
</tbody>
</table>

Note: If the above assumptions are accurate for your application except that a 30-tooth gear is present, the above settings are accurate except that "30" would be entered at CP-31.
MASTER FORMAT, NON-STANDARD PARAMETERS (PRIMARY MODE)

Example:

A pump delivers 15 gallons/minute when the motor rotates at 1725 RPM.

A 30-tooth gear is present on the motor armature.

Both the Setpoint and the Tach are to indicate gallons per minute.

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-61</td>
<td>Primary Scaling Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-63</td>
<td>Primary Display Format</td>
<td>01</td>
</tr>
<tr>
<td>CP-34</td>
<td>Primary RPM Max Feedback</td>
<td>1725</td>
</tr>
<tr>
<td>CP-20</td>
<td>Primary Setpoint Eng Units</td>
<td>15.00</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>30</td>
</tr>
<tr>
<td>CP-22</td>
<td>Primary Display Eng Units</td>
<td>15.00</td>
</tr>
</tbody>
</table>
**FOLLOWER SCALING FORMAT (SECONDARY MODE)**

To program the M-Trim's Follower Scaling Format, enter the data as indicated below:

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>02</td>
</tr>
<tr>
<td>CP-64</td>
<td>Secondary Display Format</td>
<td>02 *</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback Maximum</td>
<td>Maximum RPM during normal operation of shaft which the feedback sensor is monitoring.</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Maximum</td>
<td>Maximum RPM during normal Reference operation of the shaft on which the external reference sensor is monitoring.</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Eng Units</td>
<td>This is the number wanted as a setpoint when the Ext Ref. and feedback shafts are rotating at the speeds entered at codes CP-36 &amp; CP-37 respectively. This number is often but not necessarily 1.000</td>
</tr>
<tr>
<td>CP-23</td>
<td>Secondary Display Eng Units</td>
<td>The number desired to be displayed by the Tach when the Ext. Ref. and feedback are rotating at the speeds entered at codes CP-36 &amp; CP-37 respectively.</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>This is the number of teeth on the gear or the number of lines on the encoder used for feedback.</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR Ext. Ref.</td>
<td>This is the number of teeth on the gear or the number of lines on the encoder used for external reference.</td>
</tr>
</tbody>
</table>

* If an Engineering Unit display is desired, set CP-64 to "1."
FOLLOWER FORMAT, DEFAULT PARAMETERS (SECONDARY MODE)

When shipped from the factory, the following assumptions are made:

- There are 60 tooth gears on both the Master and Follower Motor armatures.
- The maximum motor RPM for both motors is 2000.
- The Ratio Setpoint is scaled such that a 1.000 entry causes the Follower Motor to rotate at the same RPM as the Master Motor.
- Whenever the RPM of the Follower Motor is equal to the RPM of the Master Motor, the Tach indicates 1.000.

Based on these assumptions, the M-Trim’s default programming is as follows:

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>02</td>
</tr>
<tr>
<td>CP-64</td>
<td>Secondary Display Format</td>
<td>02</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback Max</td>
<td>2000</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Reference Max</td>
<td>2000</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Eng Units</td>
<td>1.000</td>
</tr>
<tr>
<td>CP-23</td>
<td>Secondary Display Eng. Units</td>
<td>1.000</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>60</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR External Reference</td>
<td>60</td>
</tr>
</tbody>
</table>
FOLLOWER FORMAT, NON-STANDARD PARAMETERS (SECONDARY MODE)

Example:

It is desired that the Setpoint and Tach reflect the flow ratio in gallons/minute of B to A.

The Motor/Pump combination used for Component A delivers 10 gallons/minute at 1725 motor RPM.

The Motor/Pump combination used for Component B delivers 30 gallons/minute at 1800 motor RPM.

A 60-tooth gear is used for the Ext. Ref. (Component A).

A 30-tooth gear is used for follower (Component B).

Both gears mount on the motor armature.

Calculations

1. Determine the flow ratio that exists when both components are flowing at maximum rate.

\[
\frac{30 \text{ Gal/Min (Component B)}}{10 \text{ Gal/Min (Component A)}} = 3.000
\]

<table>
<thead>
<tr>
<th>Code #</th>
<th>Code Title</th>
<th>Data to be Entered</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>02</td>
</tr>
<tr>
<td>CP-64</td>
<td>Secondary Display Format</td>
<td>02</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback Max</td>
<td>1800</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Reference Max</td>
<td>1725</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Eng Units</td>
<td>3.000</td>
</tr>
<tr>
<td>CP-23</td>
<td>Secondary Display Eng. Units</td>
<td>3.000</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>30</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR External Reference</td>
<td>60</td>
</tr>
</tbody>
</table>
TUNING

Tuning refers to the procedure of setting the tuning parameters of the control algorithm to achieve stable and optimal performance. The default tuning parameters should provide for stable operation in the majority of applications. The tuning instructions below are provided for those applications which require additional M-Trim tuning.

TUNING PROCEDURE - SPEED LOOP

65 - GAIN

To set the Gain (Proportional Band), first set the Reset (66) and Rate (67) variable to zero and the Trim Authority (68) to 100. Reduce the Gain number until the system goes unstable (erratic). This is easily tested by moving between two wide spread setpoint values while in Master Scaling Mode. When instability is reached, increase the Gain number slightly until the system stabilizes.

66 - RESET (Integral)

Using only Gain, the system will exhibit a phenomenon called proportional droop, whereby the setpoint is never reached due to system losses. Reset should be added until overshoot is exhibited (move from large numbers to small to increase the reset). Overshoot occurs when the feedback goes over the desired setpoint before settling to the desired setpoint value. It is necessary to switch between setpoints to observe overshoot.

67 - RATE (Derivative)

Rate is only required if the control is still too sluggish after setting the Gain and Reset parameters. Rate, like Gain, should be entered up to the point of instability (move from large to small numbers to increase Rate action). After control has reached the instability point, enter larger numbers until control action stabilizes.
68 - TRIM AUTHORITY

Trim Authority determines how much of the output is influenced by the Gain, Reset and Rate terms, and how much is determined by feedforward. If it is not possible to achieve stable operation with 100% Trim Authority, reduce this parameter and repeat the tuning procedure.

69 - RATE THRESHOLD

If erratic operation is exhibited only at very low feedback frequencies, the Rate Threshold can be increased slightly. This parameter determines the minimum amount of differential error required before the Rate term influences the control output.

TIMING

16 - ACCELERATION TIME

This parameter determines the acceleration rate of the setpoint. The number entered is the amount of time in seconds required to increase the setpoint from 0 to 2000 RPMs.

17 DECELERATION TIME

This number determines the deceleration rate of the setpoint. The number entered is the amount of time in seconds required to decrease the setpoint from 2000 to 0 RPMs.
LIMITS AND ALARMS

The following parameters set up the control limits and alarms for the M-Trim.

10 - MINIMUM LIMIT

This parameter sets the minimum level of RPMs for operation. It is possible to enter a setpoint below this level. However, the control will always attempt to maintain a speed at or above the minimum limit.

11 - MAXIMUM LIMIT

This parameter sets the maximum level of RPMs for operation. It is possible to enter a setpoint above this limit. However, the control will always attempt to maintain a speed at or below the maximum limit.

12 - LOW ALARM

This parameter sets the RPM level at which the Low Alarm output is energized. The output will energize when the feedback RPMs are at or below this level.

13 - HIGH ALARM

This parameter sets the RPM level at which the High Alarm output is energized. The output will energize when the feedback is at or above this RPM level.

14 - ERROR ALARM 1 - RAMPED ERROR

This parameter establishes the error band (Ramped Ref minus Feedback) in RPMs at which the Error Alarm 1 output is energized. Any positive or negative error at or above this level energizes the output.

15 - ERROR ALARM 2 - SCALED ERROR

This parameter establishes the error band (Scaled Ref minus Feedback) in RPMs at which the Error Alarm 2 output is energized. Any positive or negative error at or above this level energizes the output.

Note: This alarm is useful for determining when the ultimate process speed has been reached - E.g., after an acceleration period.
PHASE CONTROL

ZERO POSITION ERROR CONTROL

The M-Trim has the ability to reduce the long-term speed error to zero in Follower Scaling Mode. This is done by keeping track of the number of External Reference and Feedback pulses received. The inside speed control loop is then setpoint adjusted to reduce this error to zero.

The M-Trim Zero Error controlling parameters are defaulted to zero. Values for the following three parameters will need to be entered to invoke this feature of the M-Trim. For additional information concerning Zero Position Error Control, refer to Chapter 6, Theory of Operation.

18 - LAG PULSE LIMIT

The Lag Pulse Limit sets a maximum pulse error count for the difference between the idealized Feedback pulses minus the actual Feedback pulses. It may not always be desirable to recover all of the position error lag. Set this parameter to the desired lag pulse limit.

19 - LEAD PULSE LIMIT

The Lead Pulse Limit sets a maximum pulse error count when the Feedback pulses exceed the idealized Feedback pulse count. Set this parameter to the desired lead pulse limit.

29 - RECOVERY MULTIPLIER

The Recovery Multiplier determines the rate at which the pulse error is reduced to zero. This parameter multiplied by the pulse error count is the number by which the speed setpoint is adjusted every 100 milliseconds.

49 - PULSE ERROR COUNT (Monitor Variable)

Indicates the actual existing position error in feedback pulses.

Note: When the phase control feature is invoked (CP-29 does not equal zero), the Minimum Limit (CP-10) and Maximum Limit (CP-11) may be exceeded while attempting to recover position error.
FEEDBACK AND EXT. REF. SOURCES OTHER THAN GEAR AND SENSOR

In certain applications, the Feedback and External Reference signals are not generated by gears or encoders. Two examples are voltage controlled oscillators and the clocking oscillators in inverters. The basic rule for making these substitutions is to use 60 for the PPR entry and the maximum frequency for the RPM entry. This works until the frequency exceeds 9999 HZ. For frequencies from 10K to 30K HZ, use 600 for the PPR entry and maximum frequency divided by 10 for the RPM entry.
Figure 6-1 below contains a function block diagram of M-Trim operation. This chapter is organized around this diagram, with a chapter section for each triangle enclosed number.

Figure 6-1: M-Trim Operation Function Block Diagram
SCALING 1

When in the "RUN" state, the M-Trim determines the active scaling format and calculates the required speed from the relevant variables such as setpoint, external reference, etc. Internally, this is formulated as the required feedback frequency. It is called the "Scaled Reference", and can be monitored at MV-45. This calculation is not subject to the Accel/Decel ramps and as such represents what the required feedback frequency will be when the Accel/Decel ramps have run their course.

Jogging is no different; however, when using the "Direct" scaling format, this routine is bypassed and "0" appears at MV-45.

RAMP 2

The Ramp routine calculates the ramped reference from the scaled reference. If the scaled reference is constant and the Accel/Decel ramps have run their course, the ramped reference is equal to the scaled reference. However, if the scaled reference changes, then the ramp routine determines (via the entries at CP-16 (Accel) and CP-17 (Decel)) the maximum allowable change in reference during 10 milliseconds:

- If the new scaled reference is within this limit, it becomes the new ramped reference.
- If the new reference is outside the limit, then the new ramped reference is taken to be that imposed by the limit.

In addition, the following situations effect RAMP:

1. During R-Stop, the Ramped Reference ramps down at the rate specified by CP-17. The only exception is when Ramp Disable is invoked. Under this condition, the Ramped Reference is frozen.

2. During F-Stop, the Ramped Reference goes immediately to zero irrespective of the specified Decel rate or Ramp Disable.

3. When Jogged, the Ramped Reference increases to the Jog Speed (CP-5) according to the Accel Rate (CP-16). When the Jog State is terminated, the Ramped Reference ignores the specified Decel rate and goes immediately to zero.

4. When the Direct Scaling format is used, the Ramp routine is bypassed and a "0" appears in MV-46 (Ramped Reference).

5. Note that if the position loop is active, it can (under some circumstances) overpower the Ramp Routine. (See Position Loop discussion in this chapter.)
FEED FORWARD 3

As covered in Chapter 4, the subject drive’s maximum speed POT is adjusted so that the maximum expected RPM is achieved when the speed command is approximately 90% of the reference voltage. The values entered at CP-31, CP-34 and CP-37 allow the M-Trim to calculate the feedback associated with this speed and to scale itself to 90% of the reference voltage when the ramped reference is in fact equal to the maximum feedback. 90% is used instead of the expected 100% to provide some headroom around the maximum speed. At any one time, a comparison of the Ramped Reference and the maximum feedback yields the fraction of the reference voltage necessary to produce the required feedback. This figure is called the Feed Forward.

Feed Forward is used directly as the speed command when the M-Trim is operating Open Loop. When operating Closed Loop, Feed Forward is first adjusted by the PID routine before being applied to the subject drive.

THE PID ROUTINE 4

When operating OPEN LOOP, the PID routine is bypassed. When operating Closed Loop, the PID routine generates from the error a correction to the Feed Forward calculation described above. This correction is composed of three parts: Proportional (P), Integral (I), and Differential (D). These components are described below.

PROPORTIONAL

The feedback frequency is subtracted from the Ramped Reference to produce the Proportional error. This value can be observed at MV-44 (Deviation). The Proportional Error is multiplied by a scaling constant and then divided by the quantity at CP-65 (Gain) to derive the proportional term. Thus, smaller entries at CP-65 result in greater responses to proportional errors.

INTEGRAL

The running accumulated total error is the Integrated Error. The Integrated Error is multiplied by a scaling constant and divided by the quantity at CP-66 (Reset) to derive the integral term. As this coefficient is also in the denominator, smaller entries result in faster response.
Differential

From the most recent value for error, subtract the preceding value. This yields the change in error or the differential error. The result is multiplied by a scaling constant and divided by the entry at CP-67 (Rate) to derive the differential term. As in the case of the other two components, this means that smaller figures in CP-67 have larger consequences.

Differential Threshold

Because of the inherent sensitivity of the differential factor, its response to such variables as the tooth to tooth angular error of the feedback gear can be objectionable. This can be controlled by requiring the differential error to exceed some threshold before being recognized. This threshold value is entered at CP-69.

Trim Output

The three components are then added together to give the net correction to be added to the Feed Forward calculation:

\[
\frac{P(f_1)}{CP-65} + \frac{I(f_2)}{CP-66} + \frac{D(f_3)}{CP-67} = \text{Trim Output}
\]

(f1, f2 and f3 are constants)

This PID Routine correction is called the "Trim Output", and is a signed number which can be monitored at MV-48. Note that in a properly scaled system the feed forward should be very near the correct value and as a direct consequence Trim Output should be near 'zero'.

If the Trim Output is consistently a value of -200 or less, it indicates that the Maximum speed POT of the subject drive should be decreased. If the Trim Output is consistently a value of +200 or more, it indicates that the Maximum speed POT of the subject drive should be increased.
POSITION LOOP 5

The M-Trim has the ability to maintain zero absolute error indefinitely via the Position Loop routine. The calculations for this technique are beyond the scope of this manual, but operationally it is straightforward and is controlled by the following variables:

- CP-18 (Lag Pulse Limit)
- CP-19 (Lead Pulse Limit)
- CP-29 (Pulse Recovery Multiplier)
- MV-49 (Pulse Error Count -- used to monitors Position Loop results)

The Position Loop feature is usable in the Follower Format only and works as follows: The total number of external reference pulses received together with the scaling and setpoint indicates how many feedback pulses should have been received. The difference between the number that should have been received and the number actually received is called the position or phase error and is displayed at MV-49. When Position Loop is active, this error is resolved to zero.

The quickness with which the error is reduced to zero is directly proportional to the entry at CP-29. Entries of "zero" will never remove the position error, while entries much larger than "10" typically result in motor instabilities. Obviously, a position error cannot be eliminated without temporarily deviating from the specified ratio setpoint.

The best example may be cases where the master is always running at or near full process speed but the follower is occasionally stopped and restarted (flying starts). When the follower is started and during its acceleration to line speed it accumulates a significant position deficit which can only be eliminated by the follower operating at speeds in excess of the specified ratio for a sustained period of time. This situation can be controlled by the use of CP-18 and CP-19. The entry at CP-18 is the maximum number of feedback pulses that the follower will regain when it falls behind. Conversely, CP-19 is the maximum number of feedback pulses that the follower will fall back when it gets ahead. The particulars of the application will suggest reasonable values for CP-18 and CP-19. That is, Lead and Lag errors which should be considered routine and recoverable. It should be emphasized that the position error is calculated ignoring the Accel and Decel ramps and the position routine will, in extreme situations, overpower the ramp routine. This makes it important that appropriate, reasonable values be chosen for CP-16, CP-17, CP-18, CP-19 and CP-29.
OUTPUT 6

The final result of the M-Trim calculations is a percent of the voltage that appears across J1 pins 8 & 10. Ordinarily, this voltage is restricted to the range between 0 volts and the voltage at J1 pin 10, but there are a few exceptions:

1. If J4 pin 4 is shorted to common, the polarity of the output voltage is reversed.

2. If a 2 is entered at CP-60, the output format is bipolar. This means that the feed forward is eliminated and only the trim signal (which may be positive or negative) is passed to the output. Again, if the system is properly scaled this output will be near zero.

3. If the Isolator Voltage Reference shunt is positioned to select the internal +15V reference (across pins 1 and 3), then the upper limit is 15 volts.

4. The resolution of the output is 12 bits (0 - 4095). It may be that the user intends the subject drive to be operated only in the lower portion of the speed range. This would mean that less, perhaps considerably less, than the full twelve bits of resolution would be usable. By turning the internal scale POT counter-clockwise, the voltage range over which the twelve bits is "spread" is reduced, thereby restoring the resolution. If the POT has been unintentionally adjusted, the factory setting can be recovered by turning it fully Clockwise. (See Chapter 4).
INTRODUCTION

The M-Trim serial communications protocol utilizes a polling technique. A message or record is sent to the M-Trim from the host computer to establish communications. The M-Trim then responds with a confirming or error message.

Messages sent to the M-Trim can be categorized into three types:

1. Parameter Send
2. Data Inquiry
3. Control Command Send

The Parameter Send message is used to change any of the control parameters in the M-Trim (CP-xx). All of the parameters accessible via the front keypad are also accessible through the serial communications interface.

The Data Inquiry message is used to request the current value of any of the control parameters (CP-xx) or monitor variables (MV-xx) in the M-Trim.

The Control Command Send message is used to provide computer control of M-Trim Operations - e.g., run, stop, forward, reverse, etc.

All M-Trim messages use the USA Standard Code for Information Interchange {ASCII} (see Appendix I).

This chapter is divided into seven sections. M-Trim Serial Communications Setup describes which CP-xx variables to alter to allow an individual M-Trim to utilize serial communications. The next six sections provide a character level description for each of the three message types and their responses:

- Parameter Send - Host Transmission
  Parameter Send - M-Trim Response

- Data Inquiry - Host Transmission
  Data Inquiry - M-Trim Response

- Control Command Send - Host Transmission
  Control Command Send - M-Trim Response
M-TRIM SERIAL COMMUNICATIONS SETUP

The following parameters are used to physically structure a M-Trim to utilize the RS422 serial communications network.

70 - DEVICE ADDRESSES

The M-Trim has a settable physical address from 1 to 32. This is used to uniquely identify the individual M-Trim units on a multidropped RS422 line.

Note: Messages using a device address of zero are accepted by all M-Trim Units.

71 - BAUD RATE

There are six different baud or data rates for the M-Trim:

1 = 300 Baud
2 = 600 Baud
3 = 1200 Baud
4 = 2400 Baud
5 = 4800 Baud
6 = 9600 Baud

72 - CHARACTER FORMAT

The M-Trim accepts 3 different character formats:

1 = 8 Data Bits, No Parity, One Stop Bit
2 = 7 Data Bits, Even Parity, One Stop Bit
3 = 8 Data Bits, No Parity, Two Stop Bits
73 - CONTROL MASK

When the computer control is switch selected (See Local/Computer on Page 3-14), it is possible to allow the computer to control some of the functions associated with the discrete switch inputs. These functions are:

1  = Ramp Enable/Disable
4  = Run/R-Stop
8  = Secondary Setpoint Select
16 = Primary Setpoint Select
32 = Closed/Open Loop
64 = Forward/Reverse
128 = Primary/Secondary Control Mode

To delegate control of the selected function to the computer, simply add the associated function number to the total. For example, a value of 132 for code 73 would mean the computer has control of the Primary/Secondary Mode and the Run/R-Stop functions.

Note: The computer changes these functions using the Control Command Send Message (Page 7-14).
## PARAMETER SEND-HOST TRANSMISSION

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<tr>
<th>CHAR #</th>
<th>1</th>
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<td>39</td>
<td>37</td>
<td>03</td>
</tr>
</tbody>
</table>

### CHARACTER 1: STX

The leading STX character must be received by the M-Trim to enable the receive buffer. All characters are ignored until the STX character is received.

### CHARACTERS 2 & 3: DEV #

Characters 2 and 3 are the device number (address) of the M-Trim that is to be accessed. This number differentiates the individual M-Trim devices on the multidrop RS-422 communications line. Data is only accepted if there is a match between these characters and Control Parameter 70 (the Device Address set on the M-Trim). The only exception is device address 00, which is universally accepted by all the M-Trims on the RS-422 line.

### CHARACTER 4: MSG TYPE

Should always be a 3 for a Parameter Send message.

### CHARACTER 5 & 6: PARAMETER NUMBER

These characters are the Parameter Code numbers used to identify which Control Parameter is to be changed.

Appendix D lists all valid Control Parameters and their minimum and maximum values.
CHARACTERS 7 TO 10: DATA

These characters are used to transmit the new data for the selected parameter. Data must be within the range specified by Appendix D.

CHARACTER 11: DATA FORMAT

If the data is either negative or not integer, character 11 is used to code its format. This code determines how characters 7 through 10 are interpreted by the M-Trim.

Note: Data Format codes 1, 2, 3, 5, 6 and 7 are only valid for CP-20, CP-21, CP-22 and CP-23. All other decimal locations are either fixed or derived, and should use Code 0 for the Data Format Code.

<table>
<thead>
<tr>
<th>CODE</th>
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<tr>
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<tr>
<td>1</td>
<td>+ XXX.X</td>
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<td>2</td>
<td>+ XX.XX</td>
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<td>+ X.XXX</td>
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<tr>
<td>6</td>
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<tr>
<td>7</td>
<td>- X.XXX</td>
</tr>
<tr>
<td>8</td>
<td>+XX.XX</td>
</tr>
</tbody>
</table>

CHARACTER 12: ETX

The message or record must always be terminated by the ASCII ETX character.

EXAMPLE:

A new acceleration time of 52.3 seconds is sent to the M-Trim with device address 4:

ASCII Representation: STX 0 4 3 1 6 0 5 2 3 0 ETX

HEX Representation:

```
Device #4  CP-16  Format(+XXXX)  ETX
STX  02  3034  33  3136  30353233  30  03
MSG Type 3  Data(0523)
```

Note: Spaces are visual clarity only.

Note: The decimal point for CP-16 is fixed by the M-Trim. (See the NOTE for Character 11 above.)
PARAMETER SEND - M-TRIM RESPONSE

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<tr>
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<td>37</td>
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<td></td>
</tr>
</tbody>
</table>

**CHARACTER 1: STX**

The leading character of the Response message is always the ASCII STX.

**CHARACTERS 2 & 3: DEV #**

The next two characters are the device address.

**Note:** If the universal address is used in the Host Transmission, no response message is transmitted back to avoid line contention.

**CHARACTER 4: ERROR CODE**

The Error Code indicates if any errors existed in the send message received by the M-Trim. This character is bit structured and can be decoded as follows:

- Bit 7 - Always 0
- Bit 6 - Always 1
- Bit 5 - Data was out of minimum/maximum range
- Bit 4 - Invalid Parameter Code, Checksum or Decimal Point Error
- Bit 3 - Receive buffer filled before ETX received or Message Format Error
- Bit 2 - Invalid Parameter Data
- Bit 1 - Parity error
- Bit 0 - M-Trim in Local not Computer Mode.

Refer to Table 7-1 to transfer from the ASCII character sent back from the M-Drive and the corresponding binary bit structure.

**Note:** The ASCII error code @ (01000000 binary) (40 HEX) indicates that the Host Transmission contained no errors.

The M-Trim only accepts data if no errors were encountered.
<table>
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<th>ASCII</th>
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</table>

Table 7-1: Error Code Translation -- ASCII to Binary

CHARACTERS 5 & 6: PARAMETER NUMBER

The Parameter Code number from the send message is echoed back in the return message.

CHARACTERS 7 TO 10: DATA

The Data from the send message is echoed back in the return message.

CHARACTER 11: DATA FORMAT

The Data Format character from the send message is echoed back in the return message.

CHARACTER 12: ETX

The return message is always terminated with the ASCII ETX character.
## DATA INQUIRY-HOST TRANSMISSION

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<td>39</td>
<td>39-</td>
<td>39</td>
<td>30</td>
<td>30</td>
<td>30</td>
<td>30</td>
<td>03</td>
</tr>
</tbody>
</table>

### CHARACTER 1: STX

The leading character must always be the ASCII STX.

### CHARACTERS 2 & 3: DEVICE NUMBER

The device address of the M-Trim.

### CHARACTER 4: MSG TYPE

The message type is the ASCII 2 for a data inquiry message.

### CHARACTERS 5 & 6: PARAMETER NUMBER

This is the parameter code number for the desired variable.

### CHARACTERS 7 TO 10: DATA

Should be set to zero in the message to the M-Trim.

### CHARACTER 11: DATA FORMAT

Should be set to zero in the message to the M-Trim.

### CHARACTER 12: ETX

The message should terminate with the ASCII ETX character.
DATA INQUIRY - M-TRIM RESPONSE

<table>
<thead>
<tr>
<th>CHAR #</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
<th>11</th>
<th>12</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DESC.</strong></td>
<td>STX</td>
<td>Dev#</td>
<td>Dev#</td>
<td>ERROR</td>
<td>Par#</td>
<td>Par#</td>
<td>DATA</td>
<td>DATA</td>
<td>DATA</td>
<td>DATA</td>
<td>DATA</td>
<td>FORM</td>
</tr>
<tr>
<td>ASCII</td>
<td>STX</td>
<td>0-9</td>
<td>0-9</td>
<td>DEL</td>
<td>0-9</td>
<td>0-9</td>
<td>0-9</td>
<td>0-9</td>
<td>0-9</td>
<td>0-9</td>
<td>0-7</td>
<td>ETX</td>
</tr>
<tr>
<td>HEX</td>
<td>02</td>
<td>30-</td>
<td>30-</td>
<td>40-</td>
<td>30-</td>
<td>30-</td>
<td>30-</td>
<td>30-</td>
<td>30-</td>
<td>30-</td>
<td>30-</td>
<td>03</td>
</tr>
</tbody>
</table>

**CHARACTER 1: STX**

The leading character is the ASCII STX.

**CHARACTERS 2 & 3: DEVICE NUMBER**

The device address is echoed back.

**CHARACTER 4: ERROR CODE**

The Error Code is transmitted back as appropriate. See Parameter Send - Error Code for the bit pattern of the error code.

**CHARACTERS 5 & 6: PARAMETER NUMBER**

The Parameter Number is echoed back.

**CHARACTERS 7 TO 10: DATA**

This is the requested data for the selected parameter. See Data Explanation below.

**CHARACTER 11: DATA FORMAT**

This code tells how to interpret the returned data for positive, negative, and decimal point location.

Refer to Parameter Send - Data Format for the coding of this character.

**CHARACTER 12: ETX**

The message always terminates with the ASCII ETX character.
DATA EXPLANATION

Most data returned by the M-Trim in response to a Data Inquiry command can be easily interpreted via the Data and Data Format fields. However, a few variables return an eight bit coded response which must be decoded to allow interpretation. In general this number is between "0" and "255" decimal and is received as a four character ASCII representation of the decimal number. As an example, the bit structured value 1011011 binary = 183 decimal, and would be received as 0 1 8 3 ASCII or 30 31 38 33 HEX. This data structure applies to the following variables: MV-52, MV-53, MV-54 and CP-73.

To interpret an eight bit coded number, first convert it to binary using Table 7-2 on Page 7-11. Then refer to the appropriate Figure below to identify the M-Trim information.

![Binary Diagram]

Figure 7-1: MV-54 Interpretation

As above, assume that 183 is returned by the M-Trim in response to MV-54 Data Inquiry Command. Using Table 7-2, the number 183 converts to 10110111:

\[
\begin{array}{cccccccc}
1 & 0 & 1 & 1 & 0 & 1 & 1 & 1 \\
8 & 7 & 6 & 5 & 4 & 3 & 2 & 1 \\
\end{array}
\]

(183)

Using Figure 7-1 above, 183 can now be interpreted to indicate the following M-Trim Status: Primary Mode, Reverse Output, Closed Loop, Primary Setpoint #1, Secondary Setpoint #4, Local, Keypad Enable and Ramp Enable.
<table>
<thead>
<tr>
<th>Decimal</th>
<th>Binary 32-bit</th>
<th>Binary 16-bit</th>
<th>Binary 8-bit</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>00000000</td>
<td>00000000</td>
<td>00000000</td>
</tr>
<tr>
<td>1</td>
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<td>00000001</td>
<td>00000001</td>
</tr>
<tr>
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<td>00000010</td>
</tr>
<tr>
<td>3</td>
<td>00000011</td>
<td>00000011</td>
<td>00000011</td>
</tr>
<tr>
<td>4</td>
<td>00000100</td>
<td>00000100</td>
<td>00000100</td>
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<tr>
<td>5</td>
<td>00000101</td>
<td>00000101</td>
<td>00000101</td>
</tr>
<tr>
<td>6</td>
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<td>00000110</td>
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</tr>
<tr>
<td>7</td>
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<td>00000111</td>
<td>00000111</td>
</tr>
<tr>
<td>8</td>
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</tr>
<tr>
<td>9</td>
<td>00001001</td>
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<td>10</td>
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</tr>
<tr>
<td>63</td>
<td>01011111</td>
<td>01011111</td>
<td>01011111</td>
</tr>
</tbody>
</table>

Table 7-2: Decimal to Binary Conversion
The following three figures provide the interpretations for the other eight bit coded variables. The technique to interpret these variables is identical to the MV-54 example demonstrated on Page 7-10.

Figure 7-2: MV-52 Interpretation

Figure 7-3: MV-53 Interpretation
Note: CP-73 indicates whether the computer has control over the listed variables. 1 indicates that the computer has control, 0 indicates the computer does not have control.

Figure 7-4: CP-73 Interpretation
CONTROL COMMAND SEND - HOST TRANSMISSION

<table>
<thead>
<tr>
<th>CHAR #</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
<th>11</th>
<th>12</th>
</tr>
</thead>
<tbody>
<tr>
<td>DESC.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>ASCII</td>
<td>STX</td>
<td>0-9</td>
<td>0-9</td>
<td>1</td>
<td>0-9</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>1</td>
<td>9</td>
<td>0</td>
<td>ETX</td>
</tr>
<tr>
<td>HEX</td>
<td>02</td>
<td>30</td>
<td>30</td>
<td>31</td>
<td>30</td>
<td>30</td>
<td>30</td>
<td>30</td>
<td>39</td>
<td>39</td>
<td>30</td>
<td>03</td>
</tr>
</tbody>
</table>

**CHARACTER 1: STX**
The message always begins with the ASCII STX character.

**CHARACTERS 2 & 3: DEVICE NUMBER**
The desired M-Trim device address.

**CHARACTER 4: MESSAGE TYPE**
Set to 1 for this message type.

**CHARACTERS 5 & 6: PARAMETER NUMBER**
Set to 0 for this message type.

**CHARACTERS 7 & 8: DATA 1000s & 100s**
Set to 0 for this message type.

**CHARACTERS 9 & 10: DATA 10s & 1s**
Enter data control command character code as follows:

- 01 - Fast Stop
- 02 - Ramp Stop
- 03 - Run
- 04 - Enable Primary Mode
- 05 - Enable Secondary Mode
- 06 - Forward
- 07 - Reverse
- 08 - Enable Closed Loop
- 09 - Enable Open Loop
- 10 - Enable Primary Setpoint 1
- 11 - Enable Primary Setpoint 2
- 12 - Enable Secondary Setpoint 3
- 13 - Enable Secondary Setpoint 4
- 14 - Ramp Disable
- 15 - Ramp Enable

**CHARACTER 11: DATA FORMAT**
Set to 0 for this message type.

**CHARACTER 12: ETX**
The message always terminates with the ASCII character ETX.
CONTROL COMMAND SEND - M-TRIM RESPONSE

<table>
<thead>
<tr>
<th>CHAR #</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
<th>11</th>
<th>12</th>
</tr>
</thead>
<tbody>
<tr>
<td>DESC.</td>
<td>STX</td>
<td>Dev#</td>
<td>Dev#</td>
<td>ERROR CODE</td>
<td>Par#</td>
<td>Par#</td>
<td>DATA 1000s</td>
<td>DATA 100s</td>
<td>DATA 10s</td>
<td>DATA ls</td>
<td>DATA FORM</td>
<td>ETX</td>
</tr>
<tr>
<td>ASCII</td>
<td>STX</td>
<td>0-9</td>
<td>0-9</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>9</td>
<td>0</td>
<td>ETX</td>
<td></td>
</tr>
<tr>
<td>HEX</td>
<td>02</td>
<td>30-</td>
<td>39</td>
<td>40-</td>
<td>7F</td>
<td>30</td>
<td>30</td>
<td>30</td>
<td>30-</td>
<td>39</td>
<td>30</td>
<td>03</td>
</tr>
</tbody>
</table>

CHARACTER 1: STX

The message always begins with the ASCII STX character.

CHARACTERS 2 & 3: DEVICE NUMBER

The device address of the M-Trim.

CHARACTER 4: ERROR CODE

Error Code for the received message.

See Parameter Send - Error Code for the bit pattern to decode the error message.

CHARACTERS 5 & 6: PARAMETER NUMBER

Always 0 for this message type.

CHARACTERS 7 & 8: DATA 1000s & 100s

Always 0 for this message type.

CHARACTERS 9 & 10: DATA 10s & 1s

The command mode from the receive message is returned by the M-Trim.

CHARACTER 11: DATA FORMAT

Always 0 for this message type.

CHARACTER 12: ETX

Message always terminates with the ETX character.
EXAMPLE PROGRAM

The following example program can be used to verify wiring and data format for the Communications Link.

10 '  
20 '  
30 ' FILENAME "PHELP"  REV 1  
40 '  
50 '  
60 'THIS SIMPLE PROGRAM CAN VERIFY M-TRIM/M-DRIVE COMM LINK WIRING & FUNCTION  
70 'IT WORKS WITH IBM CLASS COMPUTERS WITH BASIC/BASICA/GWBASIC  
80 '  
90 '  
100 'IT ASSUMES:  
110 '   COMPUTER- COMM PORT IS #1  
120 '     - EVEN PARITY, 7 DATA BITS, 1 STOP BIT, 300 BAUD  
130 '   M-TRIM/M-DRIVE-  
140 '     - ADDRESS= 1 (CODE 70= 1)  
150 '     - BAUD= 300 (CODE 71= 1)  
160 '     - CHARACTER FORMAT E,7,1 (CODE 72=2)  
170 '     - JUMPER FOR COMPUTER MODE (J4-11/12)  
180 '  
190 '  
200 'ACTIVE PART OF PROGRAM FOLLOWS:  
210 '  
220 OPEN "COM1:300,E,7,1,RS,CS,DS,CD" AS #1  'OPEN COMM PORT  
230 PRINT #1,CHR$(2);"0130112340";CHR$(3);  'SEND MESSAGE TO CONTROLLER  
240 A$=INPUT$(12,1)  'RECEIVE REPLY AT COMPUTER  
250 B$ = MIDS(A$,7,4)  'PICK 4 DATA DIGITS (7-10TH CHAR)  
260 PRINT B$  'PRINT DATA DIGITS ON SCREEN  
270 PRINT A$  'PRINT WHOLE REPLY STRING  
280 END  

NOTE:  Line 220 may require the elimination of the terms "RS,CS,DS,CD" on certain computer models.
INTRODUCTION

This chapter explores some of the advanced programming capabilities of the M-Trim. These capabilities include two additional speed control formats, a form of position control and a bipolar speed command. The six sections of this chapter are:

- Format Definition
- Direct Speed Control Format
- Offset Speed Control Format
- Additional Setpoint and Tachometer Possibilities
- Bipolar Speed Command
- Analog Input/Output (Optional)

FORMAT DEFINITION

Master and Follower speed control formats are both explained in chapter five. Two additional speed control formats are possible: Direct and Offset. The Direct speed control format is a method to command the M-Trim's analog output to a specific percentage of the reference voltage, ignoring the scaling and feedback conditions. Direct is typically used for system trouble-shooting.

The Offset speed control format adds two independent process variables, with the resulting sum used to pace the M-Trim. An example of the Offset control format using a follower system with a dancer POT is provided in this chapter.

SELECTING A SPEED CONTROL FORMAT

As indicated in chapter five, the Primary/Secondary discrete input selects between Master and Follower. Therefore, the question arises "How are the additional speed control formats invoked?". The answer is that the M-Trim must be told which format to use as Primary and which to use as Secondary. This is done by entering the number associated with each format (as listed below) into CP-61 for Primary and CP-62 for Secondary. A review of the programming examples in chapter five shows that the first step was in fact defining CP-61 and CP-62.

<table>
<thead>
<tr>
<th>Number</th>
<th>Speed Control Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Direct</td>
</tr>
<tr>
<td>1</td>
<td>Master</td>
</tr>
<tr>
<td>2</td>
<td>Follower</td>
</tr>
<tr>
<td>3</td>
<td>Offset</td>
</tr>
</tbody>
</table>
Note also that many of the scaling constants (CP-20 through CP-39) divide themselves into a primary and secondary group. Thus, the typical programming procedure is as follows:

1. Determine the speed control format for Primary Mode.

2. Enter the appropriate number in CP-61.

3. Load system constants into the Primary Parameter Group.


**DIRECT SPEED CONTROL FORMAT**

When using the Direct Speed Control Format, the operator is able to control the output as if a potentiometer were present. When operating in Direct Format, the M-Trim ignores Accel, Decel and Feedback values, and immediately changes the output to the requested level entered into CP-6. The normal RUN/STOP logic is complied with.

The example below illustrates Direct Format using Primary Mode (Secondary Mode would work as well).

**OBJECTIVE:** Run the motor at 20% of full speed.

1. Enter a 0 into CP-61 thereby designating Primary Mode as using Direct Format.

2. Enter 20 into CP-6 (Output Setpoint).

3. Place the M-Trim into the RUN state.

**RESULTS:** The output should be at 20% of the reference voltage.
OFFSET SPEED CONTROL FORMAT

INTRODUCTION

The Offset Speed Control format differs from Follower Format in two respects:

1. Offset provides for a second process variable in addition to the External Reference Frequency.

2. Offset allows the programmer to specify a speed difference (or offset) from the normally calculated Follower speed.

Consequently, the Offset Format motor speed is controlled by four variables: Ratio Setpoint, External Reference Frequency applied to J3 pin 2, Auxiliary Reference Frequency applied to J3 pin 8, and the user specified offset.

Appendix B lists the actual formulas used to calculate the motor speed for both Follower Format and Offset Format.

OFFSET FORMAT EXAMPLE

Figure 8-1 below illustrates a simple web process. Note that this application contains a loop which is controlled by a dancer POT. As the M-Trim cannot accept an analog signal directly, the wiper of the dancer pot must first go to the input of a voltage controlled oscillator. The frequency output of the oscillator is then applied to J3 pin 8 of the Follower M-Trim. Depending on this output value, the M-Trim adjusts the speed of the Follower Motor up or down as required to maintain the dancer POT position.

![Diagram of web process illustrating Offset Format](image)

Figure 8-1: Web Process illustrating Offset Format
Recall that in this case two frequencies are used by the Follower M-Trim to determine the required follower Motor RPM: Line Speed (the external reference at J3 pin 2 supplied by the Master Motor Feedback), and dancer POT position (the auxiliary reference at J3 pin 8 supplied by the VCO). Also note that it is possible to control the gain on the POT displacement from the center position and to bias or offset the result with the user specified constant. The Tach is explained later in this chapter.

This example uses Secondary Mode, but the Primary Mode would work as well.

ASSUMPTIONS

- Nip rolls in Figure 8-1 are 1 foot in circumference
- Follower Motor is to draw the web at the same linear speed as the Master (1800 feet per minute at 1800 RPM)
- Both gears have 60 teeth
- Master is scaled as per chapter six (Page 6-5)
- Desired Follower Setpoint is 1.000
- VCO output range is 0 - 1000 Hz (500 Hz = dancer centered)
- Full scale authority of the dancer POT is 10% of full speed (i.e., a 1000 Hz change in Aux Frequency should result in a 180 RPM change in the follower motor speed).

Ignoring the dancer pot, first program the M-Trim to follow at the proper line speed:

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>3</td>
<td>Designates Secondary as Offset Format</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback Maximum</td>
<td>1800</td>
<td>Maximum RPM of the shaft which the feedback sensor is monitoring (normal operation)</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Reference Maximum</td>
<td>1800</td>
<td>Maximum RPM of the shaft on which the external reference sensor is monitoring (normal operation)</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Engineering Units</td>
<td>1.000</td>
<td>Desired setpoint when the Ext. Ref and Feedback shafts are rotating at the speeds entered at CP-37 and CP-36</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>60</td>
<td>Number of teeth on the gear or number of lines on the encoder used for feedback</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR Ext</td>
<td>60</td>
<td>Number of teeth on the gear or Ref. number of lines on the encoder used for external reference</td>
</tr>
</tbody>
</table>
The next step is to program the Auxiliary Reference Frequency input which represents the Dancer POT position (the VCO output). Two characteristics of this input must be controlled: Offset and Gain. The Offset determines which frequency will have no effect on the M-Trim's speed command (i.e., which position the dancer POT stabilizes at). The Gain determines how large an impact on the speed command a given change in the Auxiliary Reference Frequency will have. As the Auxiliary Frequency source (in this case) is a VCO instead of a gear and sensor, it may be helpful to review the material on alternative frequency sources on Page 5-16.

Recall that the authority or gain of the dancer POT was assumed to be 10%. To accomplish this, entries are made indicating that the maximum expected Auxiliary Reference Frequency is 10,000 Hz when in fact it will never exceed the 1000 Hz output of the VCO. This provides the 10 to 1 reduction needed.

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-38</td>
<td>Secondary RPM Auxil. Maximum</td>
<td>1000</td>
<td>Refer to the programming conventions used when using Hz instead of RPM and PPR as discussed in Chapter 5.</td>
</tr>
<tr>
<td>CP-32</td>
<td>PPR Aux. Ref.</td>
<td>600</td>
<td>These two entries imply the 10,000 Hz maximum as required</td>
</tr>
</tbody>
</table>

The last step is to enter an offset so that a centered POT (500 Hz) has no effect. This offset depends on the gain and is calculated using the formula:

\[
C = \left[ \frac{AX \cdot Rfmx \cdot Pf}{Ramx \cdot Pa} \right]
\]

Where:
- \( C \) = the required offset
- \( Rfmx \) = the maximum RPM of the feedback shaft (CP-37) in the example.
- \( Pf \) = PPR of the gear on the feedback shaft (CP-31)
- \( Ramx \) = the maximum RPM of the auxiliary shaft (CP-38)
- \( Pa \) = PPR of the gear on the auxiliary shaft (CP-32)
- \( AX \) = the frequency at which the POT is to be neutralized (500 Hz)
Replacing the variables with the example numbers, the Offset is then calculated. Note the minus sign in front of the right-hand expression.

\[
\begin{align*}
    C &= \frac{-500 \times 1800 \times 60}{1000 \times 600} \\
    C &= -90
\end{align*}
\]

<table>
<thead>
<tr>
<th>Control Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-78</td>
<td>Secondary Negative Offset</td>
<td>90</td>
</tr>
</tbody>
</table>

CP-77 and CP-78 work together in that CP-77 is a plus offset and CP-78 is a negative offset. Note that only one of these parameters can have a non-zero value at a time. Whenever an entry is made at one location, the M-Trim automatically sets the other to zero. Codes CP-75 and CP-76 work the same but are in the Primary Parameter group.
ADDITIONAL SETPOINT AND TACHOMETER POSSIBILITIES

SETPOINT POSSIBILITIES

The programmer is not prevented from designating the same format for both Primary and Secondary modes. E.g., CP-61 and CP-62 could both be loaded with a "2", giving two independent Follower formulas. In addition, both parameter groups could be loaded with the same system constants but four setpoints would be available.

TACHOMETER POSSIBILITIES

Chapter five assumed that the Master Format tach would always indicate the speed of the motor scaled in some appropriate engineering unit, and that the Follower Format tach would display a ratio between the two motors. Just as it is possible to use any combination of speed scaling formats and modes, it is possible to use any combination of tach scaling formats and modes. The most likely case is probably a Follower Speed control using a speed tach instead of a ratio tach.

BIPOLAR SPEED COMMAND

Normally the speed command of the M-Trim operates in the range between common and the reference voltage appearing on J1 pin 8. However, it is possible to remove the DC component of this signal and have the output operate between plus and minus the reference voltage. This does NOT mean that the M-Trim can receive directional feedback (quadrature encoders) or operate in a fully bi-directional mode.

Bipolar Speed Command is applicable in systems where the prime mover and consequently the feedback do not reverse but a secondary mover is used to trim the final speed. Differential drives are an excellent example.

To invoke this mode, enter a 2 into CP-60.
ANALOG INPUT/OUTPUT PROGRAMMING (OPTIONAL)

ANALOG INPUT

The Analog Input can be used to replace any of the three frequency inputs or four setpoint values. To allocate the Analog Input to a specific function, enter the correct value for CP-84 according to the table below:

<table>
<thead>
<tr>
<th>Value</th>
<th>Analog Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Not Used</td>
</tr>
<tr>
<td>1</td>
<td>External Reference Frequency Replacement</td>
</tr>
<tr>
<td>2</td>
<td>Feedback Frequency Replacement</td>
</tr>
<tr>
<td>3</td>
<td>Offset Frequency Replacement</td>
</tr>
<tr>
<td>4</td>
<td>CP-1 (Setpoint 1) Replacement</td>
</tr>
<tr>
<td>5</td>
<td>CP-2 (Setpoint 2) Replacement</td>
</tr>
<tr>
<td>6</td>
<td>CP-3 (Setpoint 3) Replacement</td>
</tr>
<tr>
<td>7</td>
<td>CP-4 (Setpoint 4) Replacement</td>
</tr>
</tbody>
</table>

Table 8-1: CP-84 - Analog Input Allocation Codes

When the Analog Input is allocated to replace one of the frequency inputs, the M-Trim automatically adjusts the corresponding PPR and RPM MAX codes for that frequency input. It sets the PPR value to 60 and RPM MAX values to 4095. For example, if the user enters a value of 1 for CP-84, the M-Trim then sets CP-30 to 60, CP-33 to 4095 and CP-36 to 4095. This is equivalent to having an input frequency of 4095 HZ (4095 RPMs with a 60 tooth gear) when the Analog Input is at its maximum level.

To complete the programming process, simply enter in the desired Engineering Unit values (at CP-20 through CP-23 and CP-75 through CP-78) that correspond to the maximum Analog Input value.

If an analog input level less than full scale is used, it is necessary to proportionally adjust the appropriate Engineering Unit parameter. For example, if a 0 to 5 VDC input corresponds to an Engineering Unit of 15 gallons/minute, the user enters an Engineering Unit value of 30 gallons/minute for the 0 to 10 VDC equivalent value.

The following examples illustrate the use of the Analog Input in the Master, Follower and Offset Modes.
MASTER FORMAT, ANALOG INPUT AS SETPOINT

ASSUMPTIONS

- A pump delivers 15 gallons/minute when the motor rotates at 1725 RPMs.
- An analog POT connected to the M-Trim analog input produces a 5 volt DC level when the motor is to rotate at 1725 RPMs.
- Both Setpoint and the Tach are to indicate gallons per minute.

To accomplish these objectives, program the M-Trim as follows:

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-84</td>
<td>Analog Function</td>
<td>4</td>
<td>Allocates Analog Input as CP-1 (Setpoint 1) replacement.</td>
</tr>
<tr>
<td>CP-61</td>
<td>Primary Scaling Format</td>
<td>1</td>
<td>Designates Master as the Primary Scaling Format.</td>
</tr>
<tr>
<td>CP-63</td>
<td>Primary Display Format</td>
<td>1</td>
<td>Designates Master as the Primary Display Format.</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR</td>
<td>60</td>
<td>Designates the value used as a Feedback multiplier to obtain the desired authority for the Analog Input.</td>
</tr>
<tr>
<td>CP-34</td>
<td>Primary RPM MAX Feedback</td>
<td>1725</td>
<td>Designates maximum RPM of feedback sensor shaft.</td>
</tr>
<tr>
<td>CP-20</td>
<td>Primary Setpoint Engn. Units</td>
<td>30.00</td>
<td>Designates the maximum setpoint engineering units at the maximum analog level of 10 VDC.</td>
</tr>
<tr>
<td>CP-22</td>
<td>Primary Display Engn. Units</td>
<td>15.00</td>
<td>Designates the maximum display engineering units.</td>
</tr>
</tbody>
</table>
MASTER FORMAT, ANALOG INPUT AS FEEDBACK

ASSUMPTIONS

- A pump delivers 15 gallons/minute when the motor rotates at 1725 RPMs.
- An analog tach connected to the M-Trim analog input produces a 10 volt DC level when the motor is to rotate at 1725 RPMs.
- Both Setpoint and the Tach are to indicate gallons per minute.

To accomplish these objectives, program the M-Trim as follows:

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-84</td>
<td>Analog Function</td>
<td>2</td>
<td>Allocates Analog Input as feedback replacement</td>
</tr>
<tr>
<td>CP-61</td>
<td>Primary Scaling</td>
<td>1</td>
<td>Designates Master as the Primary Scaling Format</td>
</tr>
<tr>
<td></td>
<td>Format</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CP-63</td>
<td>Primary Display</td>
<td>1</td>
<td>Designates Master as the Primary Display Format</td>
</tr>
<tr>
<td></td>
<td>Format</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>60</td>
<td>Not Entered. Automatically entered by the M-Trim and cannot be altered.</td>
</tr>
<tr>
<td>CP-34</td>
<td>Primary RPM MAX</td>
<td>4095</td>
<td>Not Entered. Automatically entered by the M-Trim and cannot be altered.</td>
</tr>
<tr>
<td></td>
<td>Feedback</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CP-20</td>
<td>Primary Setpoint</td>
<td>15.00</td>
<td>Designates the maximum setpoint engineering units.</td>
</tr>
<tr>
<td></td>
<td>Engn. Units</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CP-22</td>
<td>Primary Display</td>
<td>15.00</td>
<td>Designates the maximum display engineering units.</td>
</tr>
<tr>
<td></td>
<td>Engn. Units</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

FOLLOWER FORMAT, ANALOG INPUT AS EXTERNAL REFERENCE

ASSUMPTIONS

- The Setpoint and Tach are to reflect the flow ratio in gallons/minute of B to A.
- The Motor/Pump combination used for Component A delivers 10 gallons/minute at 1725 RPMs.
- The Motor/Pump combination used for Component B delivers 30 gallons/minute at 1725 RPMs.
An analog tach produces 10 VDC when the motor on Component A is at 1725 RPMs. A 30 tooth gear is used for the follower feedback (Component B).

**CALCULATIONS**

1. Determine the flow ratio that exists when both components are flowing at maximum rates.

\[
\frac{30 \text{ Gal/minute (Component B)}}{10 \text{ Gal/minute (Component A)}} = 3.000
\]

To accomplish the above objectives, program the M-Trim as follows:

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-84</td>
<td>Analog Function</td>
<td>1</td>
<td>Allocates the analog input as ext. ext. ref. freq. replacement</td>
</tr>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>2</td>
<td>Designates Follower as the Secondary setpoint scaling format</td>
</tr>
<tr>
<td>CP-64</td>
<td>Secondary Display Format</td>
<td>2</td>
<td>Designates Follower as the Secondary display scaling format</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback MAX</td>
<td>1725</td>
<td>Maximum RPM of the shaft which the feedback sensor monitors</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Ref. MAX</td>
<td>4095</td>
<td>Not Entered. Automatically entered by the M-Trim and cannot be altered</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>30</td>
<td>Number of teeth on the gear or number of lines on the encoder used for feedback</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR External Reference</td>
<td>60</td>
<td>Not Entered. Automatically entered by the M-Trim and cannot be altered.</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Engn. Units</td>
<td>3.000</td>
<td></td>
</tr>
<tr>
<td>CP-23</td>
<td>Secondary Display Engn. Units</td>
<td>3.000</td>
<td></td>
</tr>
</tbody>
</table>
OFFSET FORMAT, ANALOG INPUT AS AUX FREQUENCY

INTRODUCTION

The Offset Speed Control format differs from Follower Format in two respects:

1. Offset provides for a second process variable in addition to the External Reference Frequency.

2. Offset allows the programmer to specify a speed difference (or offset) from the normally calculated Follower speed.

Consequently, the Offset Format motor speed is controlled by four variables: Ratio Setpoint, External Reference Frequency, Analog Input as Aux (Offset) Frequency, and the user specified offset.

Appendix B lists the actual formulas used to calculate the motor speed for both Follower Format and Offset Format.

OFFSET FORMAT EXAMPLE

Figure 8-2 below illustrates a simple web process. Note that this application contains a loop which is controlled by a dancer POT. The example uses a dancer POT on the Analog Input. Depending on the output value, the M-Trim adjusts the speed of the Follower Motor up or down as required to maintain the dancer POT position.

Figure 8-2: Web Process illustrating Offset Format with Analog Input
Recall that in this case two inputs are used by the Follower M-Trim to determine the required follower Motor RPM: Line Speed (the external reference supplied by the Master Motor Feedback), and dancer POT position (the analog input). Also note that it is possible to control the gain on the POT displacement from the center position and to bias or offset the result with the user specified constant. The Tach is explained later in this chapter.

This example uses Secondary Mode, but the Primary Mode would work as well.

**ASSUMPTIONS**

- Nip rolls in Figure 8-1 are 1 foot in circumference
- Follower Motor is to draw the web at the same linear speed as the Master (1800 feet per minute at 1800 RPM)
- Both gears have 60 teeth
- Master is scaled as per chapter six (Page 6-5)
- Desired Follower Setpoint is 1.000
- POT output range is 0 - 10 Volts (5 volts = dancer centered)
- Full scale authority of the dancer POT is 10% of full speed (i.e., a 10 Volt change in analog input should result in a 180 RPM change in the follower motor speed).

Ignoring the dancer pot, first program the M-Trim to follow at the proper line speed:

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-62</td>
<td>Secondary Scaling Format</td>
<td>3</td>
<td>Designates Secondary as Offset Format</td>
</tr>
<tr>
<td>CP-37</td>
<td>Secondary RPM Feedback Max</td>
<td>1800</td>
<td>Maximum RPM of the shaft which the feedback sensor is monitoring (normal operation)</td>
</tr>
<tr>
<td>CP-36</td>
<td>Secondary RPM External Ref Max</td>
<td>1800</td>
<td>Maximum RPM of the shaft which the external reference sensor is monitoring (normal operation)</td>
</tr>
<tr>
<td>CP-21</td>
<td>Secondary Setpoint Engineering Units</td>
<td>1.000</td>
<td>Desired setpoint when the Ext. Ref. and Feedback shafts are rotating at the speeds entered at CP-37 and CP-36</td>
</tr>
<tr>
<td>CP-31</td>
<td>PPR Feedback</td>
<td>60</td>
<td>Number of teeth on the gear or number of lines on the encoder used for feedback</td>
</tr>
<tr>
<td>CP-30</td>
<td>PPR Ext Ref.</td>
<td>60</td>
<td>Number of teeth on the gear or number of lines on the encoder used for external reference</td>
</tr>
</tbody>
</table>
The next step is to program the analog input which represents the Dancer POT position. Two characteristics of this input must be controlled: Offset and Gain. The Offset determines which equivalent frequency will have no effect on the M-Trim's speed (i.e., which position the dancer POT stabilizes at). The Gain determines how large an impact on the speed a given change in the analog input will have.

The output of the analog converter is 4095 when the analog input is at 10 Volts. To obtain the equivalent frequency value, a data entry of 4095 is made for the Maximum AUX RPM parameter and 60 for the PPR parameter. This would give the dancer 100% authority at the 10 volt level.

Recall that the authority or gain of the dancer POT was assumed to be 10%. To accomplish this, entries are made indicating that the maximum expected equivalent Auxiliary Frequency is 40,950 Hz when in fact it will never exceed the 4095 output of the analog converter. This provides the 10 to 1 reduction needed:

\[
(\text{CP-32} = 60 \times 100\% / \% \text{Trim Desired}.)
\]

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Entered Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-84</td>
<td>Analog Function</td>
<td>3</td>
<td>Allocates analog input as offset frequency replacement (must be entered first)</td>
</tr>
<tr>
<td>CP-38</td>
<td>Secondary RPM Auxil.</td>
<td>4095</td>
<td>Not Entered. Automatically entered by the M-Trim and cannot be altered.</td>
</tr>
<tr>
<td></td>
<td>Maximum</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CP-32</td>
<td>PPR Aux. Ref.</td>
<td>600</td>
<td>These two entries imply the 40,950 Hz maximum as required</td>
</tr>
</tbody>
</table>

The last step is to enter an offset so that a centered POT (5 Volts) has no effect. This offset depends on the gain and is calculated using the formula:

\[
C = \left[ \frac{AX \times Rfmx \times Pf}{Ramx \times Pa} \right]
\]

Where:
- \(C\) = the required offset
- \(Rfmx\) = the maximum RPM of the feedback shaft (CP-37) in the example.
- \(Pf\) = PPR of the gear on the feedback shaft (CP-31)
- \(Ramx\) = the maximum equivalent RPM of the auxiliary shaft (CP-38 from above)
- \(Pa\) = equivalent PPR of the gear on the auxiliary shaft (CP-32 from above)
- \(AX\) = the equivalent frequency at which the POT is to be neutralized:

\[
\frac{5 \text{ Volts} \times 4095}{10 \text{ Volts}} = 2048
\]
Replacing the variables with the example numbers, the Offset is then calculated. Note the minus sign in front of the right-hand expression.

\[
C = \frac{2048 \times 1800 \times 60}{4095 \times 600}
\]

\[
C = -90
\]

<table>
<thead>
<tr>
<th>Control Parameter</th>
<th>Parameter Title</th>
<th>Entered Data</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>CP-78</td>
<td>Secondary</td>
<td>90</td>
<td>Programming is complete</td>
</tr>
<tr>
<td></td>
<td>Negative Offset</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

CP-77 and CP-78 work together in that CP-77 is a plus offset and CP-78 is a negative offset. Note that only one of these parameters can have a non-zero value at a time. Whenever an entry is made at one location, the M-Trim automatically sets the other to zero. Codes CP-75 and CP-76 work the same but are in the Primary Parameter group.
ANALOG INPUT AS A SETPOINT

The Analog Input can also be used to replace one of the four setpoints, CP-1 through CP-4. When the Analog Input is patched as a setpoint source, the setpoint value equals the Engineering Unit setpoint value (CP-20 or CP-21) when the Analog Input is at its maximum value (10 VDC or 20 mA).

For example, consider the following assumptions:
- The M-Trim selected setpoint is CP-1
- The Engineering Units (CP-20) are 1000 gallons/minute
- The Analog Input is at 5.0 Volts (50%)

CALCULATIONS

\[
SV = \frac{AI \times EU}{Al_{max}}
\]

Where
- \(SV\) = Setpoint Value
- \(AI\) = Analog Input level
- \(Al_{max}\) = 10 VDC or 20 mA
- \(EU\) = Engineering Units

Substituting the assumptions into the formula:

\[
SV = \frac{5.0 \times 1000}{10.0} = 500.
\]

Thus, the Setpoint Value is 500 gallons/minute. This value can be observed at CP-1 when the analog input is patched as the setpoint source (i.e., when CP-84 equals 4).

ANALOG OUTPUT

The Analog Output can be used to provide an analog signal indicating the status of any of the M-Trim monitor variables or control parameters. To allocate the Analog Output to the desired variable or parameter, enter the code number for that variable into CP-80. For example, if it was desired to bring the Tach value out the Analog Output, a value of 40 should be entered for CP-80.

To range the Analog Output for the desired signal level, enter the maximum variable value for the selected variable corresponding to the maximum analog output into CP-81. For example, if the Tach value of 2000 was desired for the maximum analog output level (10 VDC or 20 mA), then a value of 2000 should be entered into CP-81. Note that negative variable values will produce negative analog signals.

The Analog Output is intended for monitoring M-Trim variables and system performance. Caution should be exercised when using the Analog Output for cascade control as the Analog Output response is damped to approximately 1 HZ.
INTRODUCTION

This chapter contains information designed to assist in diagnosing and solving M-Trim problems, and is divided into the following sections:

**Power Up**
Describes the Power Up tests which occur during every M-Trim Power Up (Page 9-1)

**Diagnostics**
Provides information for running the M-Trim Diagnostic Routines (Page 9-2)

**Trouble-shooting**
Provides information to assist in solving typical M-Trim maintenance problems (Pg. 9-6)

**Spare Parts List**
Lists the available spare parts which can be from the factory (Page 9-12)

**EPROM Replacement**
Contains a procedure for replacing the EPROMs (Page 9-12)

**Restore Settings**
Provides a procedure which restores the M-Trim to the default factory settings (Page 9-13)

If the information in this chapter does not solve your problem with the M-Trim, consult the factory.

**The Fenner service number is 1-800-FIC-4411.**

POWER UP

These routines are performed during every M-Trim Power Up.

1. **RAM TEST**
   1. If RAM fails, a number is displayed (RAM Address = Displayed number + 49152) (C0000 HEX). Consult Factory.
      a) Test stops if a failure is detected. Press clear to continue test.
   2. IF RAM is good, exit is automatic (0.0.0.0 is displayed)

2. **PROM TEST**
   1. Performs a checksum comparison.
   2. If test fails, an error code is displayed: □ □ □ □ □ □
      a) Test stops if a failure is detected. Press clear to continue test.
   3. If PROM is good, exit is automatic.
DIAGNOSTICS

The M-Trim contains a number of internal diagnostic routines designed to verify that the M-Trim is running correctly, and to identify specific M-Trim problems if they occur. The first set of diagnostic routines are initiated by a specific power up procedure, while the second set of diagnostics involve entering M-Trim input values, and verifying subsequent M-Trim frequency calculations.

CLEAR/4 POWER UP TESTS

Initiate Test

1. Remove power from the M-Trim.
2. While simultaneously pressing "Clear" and "4" on the Operator Keypad, apply power to the M-Trim.
   Response: "1" is shown in the lower display.
3. Press the UP or DOWN keys to select which of the seven tests to initiate. Each of the seven tests can be performed without repeating steps 1 and 2 above.
4. Press CODE SELECT key to exit diagnostics.

1. RAM TEST

1. Display "1" in the M-Trim lower display.
2. Press ENTER to start test.
3. If RAM fails, a number is displayed (RAM Address = Displayed number + 49152) (C0000 HEX). Consult Factory.
   a) Test stops if a failure is detected. Press clear to continue test.
4. If RAM is good exit is automatic (0.0.0.0 is displayed).
2. DISPLAY TEST

1. Display "2" in the M-Trim lower display.
2. Press ENTER to start test.
3. M-Trim displays the following:
   00000000
   11111111
   22222222
   33333333
   44444444
   55555555
   66666666
   77777777
   88888888
   99999999
   ___________

   The following LEDs are illuminated in order:

   0.0.0.0 is then displayed
   Display goes blank.

   (Incorrect Display indicates failure)

3. KEYPAD TEST

1. Display "3" in the M-Trim lower display.
2. Press ENTER to start test.
3. Press each Operator Keypad Key. The M-Trim displays a number according to the key pressed:

<table>
<thead>
<tr>
<th>Press</th>
<th>Display</th>
</tr>
</thead>
<tbody>
<tr>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>SETSPEED 10</td>
<td></td>
</tr>
<tr>
<td>TACH 11</td>
<td></td>
</tr>
<tr>
<td>ENTER 12</td>
<td></td>
</tr>
<tr>
<td>(\triangle) 13</td>
<td></td>
</tr>
<tr>
<td>(\nabla) 14</td>
<td></td>
</tr>
<tr>
<td>Code Select 15</td>
<td></td>
</tr>
<tr>
<td>Clear</td>
<td></td>
</tr>
</tbody>
</table>

4. Press CLEAR to exit test.
4. INPUT TEST
1. Display "4" in the M-Trim lower display.
2. Press ENTER to start test.
3. Close input switches. The M-Trim displays a number according to the input pressed.

<table>
<thead>
<tr>
<th>Input Closure</th>
<th>Display</th>
<th>Input Closure</th>
<th>Display</th>
</tr>
</thead>
<tbody>
<tr>
<td>R-STOP (J3-11)</td>
<td>1</td>
<td>Ramp Dis (J4-7)</td>
<td>9</td>
</tr>
<tr>
<td>RUN (J3-13)</td>
<td>2</td>
<td>P 1/2 (J4-9)</td>
<td>10</td>
</tr>
<tr>
<td>F-STOP (J3-14)</td>
<td>3</td>
<td>S 3/4 (J4-10)</td>
<td>11</td>
</tr>
<tr>
<td>JOG (J3-16)</td>
<td>4</td>
<td>Local/Rem (J4-12)</td>
<td>12</td>
</tr>
<tr>
<td>Key Lock (J4-1)</td>
<td>5</td>
<td>Remt DN (J4-13)</td>
<td>14</td>
</tr>
<tr>
<td>Pri/Sec (J4-3)</td>
<td>6</td>
<td>Remt UP (J4-15)</td>
<td>15</td>
</tr>
<tr>
<td>Fwd/Rev (J3-4)</td>
<td>7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Open Loop (J3-7)</td>
<td>8</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. Press CLEAR to exit test.

5. OUTPUT TEST
1. Display "5" in the M-Trim lower display.
2. Press ENTER to start test.
3. Press keys 1 - 7 to enable outputs. Pull-up resistors and meter or LED is required.

<table>
<thead>
<tr>
<th>Key</th>
<th>Output</th>
<th>Key</th>
<th>Output</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Inversion</td>
<td>5</td>
<td>Dev 1</td>
</tr>
<tr>
<td>2</td>
<td>Zero Speed</td>
<td>6</td>
<td>Dev 2</td>
</tr>
<tr>
<td>3</td>
<td>High Alarm</td>
<td>7</td>
<td>Spare</td>
</tr>
<tr>
<td>4</td>
<td>Lo Alarm</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. Press CLEAR to exit test.

6. SERIAL INPUT TEST

Prerequisites: Jump J1 Pin 4 to J1 Pin 2 and
Jump J1 Pin 5 to J1 Pin 3

1. Display "6" in the M-Trim lower display.
2. Press ENTER to start test.
3. M-Trim displays 300 if 300 baud failure.
   M-Trim displays 2400 if 2400 baud failure.
   M-Trim displays 9600 if 9600 baud failure.
4. Exit is automatic (0.0.0.0 is displayed)
7. CODE # TEST
   1. Display "7" in the M-Trim lower display.
   2. Press ENTER to start test.
   3. M-Trim displays date code of software.
   4. Press CLEAR to exit test.

VERIFYING M-TRIM FREQUENCY CALCULATIONS

1. Frequency Input Test
   1. Connect VC0 frequency into:
      a) External Reference Frequency Input
      b) Feedback Frequency Input
      c) Offset Frequency Input
   2. Verify proper input calculations by checking the following M-Trim Monitor
      Variables:
      a) MV-41 (External Reference Frequency)
      b) MV-42 (Offset Frequency)
      c) MV-43 (Feedback Frequency).

2. Analog Output Test
   1. Set CP-61 to 0.
   2. Set Code 6 variables from 0 to +100 or from 0 to -100.
   3. Check Speed Command Analog Output for correct output.

3. Run Motor Test
   1. Test M-Trim running a Motor at 1800 RPM.
TROUBLE-SHOOTING

INTRODUCTION

The trouble-shooting section is organized using a symptom/response format. On the left side of the page are symptoms, conditions or instructions, and on the right side of the page are cross-references indicating an additional routine to perform.

In general, identify which category from section 1 (Symptoms) applies for your problem, and then follow the cross-referenced routine on the following pages to identify the probable cause (and solution) for the M-Trim malfunction.

NOTE: IAW indicates "In Accordance With".

WARNING

Hazardous voltages are present during certain procedures in this chapter. Therefore, these procedures should only be performed by qualified electrical maintenance personnel.

1. Symptoms
   1.1 M-Trim processor operates incorrectly Perform Routine #
   1.2 Motor does not stop 2.
   1.3 Motor does not run 3.
   1.4 Motor runs at wrong speed 4.
   1.5 Motor runs at correct speed but does not run fast enough 5.
   1.6 Motor runs at correct speed but does not run slow enough 6.
   1.7 Motor runs unstable 7.
   1.8 Tach reads incorrectly 8.
   1.9 Display shows ---1 or ---2 10.
2. Motor Does Not Stop
   2.1 Check MV-53 (RUN/STOP STATE)
      If MV-53 = 128, then
      If MV-53 = 64, then
      If MV-53 = 32, then J3 pin 13 is (at least momentarily) shorted to common
      If MV-53 = 1, then J3 pin 16 is shorted to common

   2.2 Remove wire from J1-Pin 9 of M-Trim, then measure voltage of J1-Pin 9 with
      respect to J1-Pin 10.
      If voltage = zero
         Verify wiring is IAW Chapters 3-8
         Verify Subject Drive calibration IAW Page 5-1.
      If voltage not = zero
         Consult MV-54 on Page C-9 to determine if Ramp is disabled.
            If true, J4-Pin 7 is shorted to common.
            If false, call factory.

3. Motor Does Not Run
   3.1 Check MV-53
      If MV-53 = 128, then J3 Pin 14 is not shorted to common
      If MV-53 = 64, then J3 Pin 11 is (at least momentarily)
      not shorted to common
      If MV-53 = 32, then
      If MV-53 = 1, then

4. Motor Runs at Wrong Speed
   4.1 Determine M-Trim control format
      If Master, then
      If Follower, then
      If Offset, then
      If Jog, then
      If Direct, then

   4.2 Master Control Format
      Check MV-53
      If MV-53 not = 32, then
      Check MV-50 (Active Format)
      If MV-50 not = 1, then
      Check Setpoint
      If setpoint incorrect, then enter correct setpoint
      and exit Trouble-shooting outline.
      Check MV-45 (Scaled Reference)
      If MV-45 incorrect, then
      IF MV-45 correct, then
4.3 Follower Control Format
Check MV-53
  If MV-53 not = 32, then 9.1
Check MV-50
  If MV-50 not = 2, then 9.2
Check Setpoint
  If setpoint incorrect, then enter correct setpoint and exit Trouble-shooting outline.
Check MV-45 (Scaled Reference)
  If MV-45 incorrect, then 9.3
  If MV-45 correct, then 4.7

4.4 Offset Control Format
Check MV-53
  If MV-53 not = 32, then 9.1
Check MV-50
  If MV-50 not = 3, then 9.2
Check Setpoint
  If setpoint incorrect, then enter correct setpoint and exit Trouble-shooting outline.
Check MV-45 (Scaled Reference)
  If MV-45 incorrect, then 9.3
  If MV-45 correct, then 4.7

4.5 Jog Control Format
Check MV-53
  If MV-53 not = 1, then 9.1
Check CP-5 (Jog Setpoint)
  If CP-5 incorrect, then enter correct setpoint and exit Trouble-shooting outline.
Check MV-45 (Scaled Reference)
  If MV-45 incorrect, then 9.3
  If MV-45 correct, then 4.7

4.6 Direct Control Format
Check MV-53
  If MV-53 not = 32, then 9.1
Check MV-50
  If MV-50 not = 0, then 9.2
Check CP-6 (Direct Setpoint)
  If CP-6 incorrect, then enter correct setpoint and exit Trouble-shooting outline.
  If CP-6 correct, then 4.12

4.7 Check MV-46 (Ramped Reference)
  If MV-46 correct, then 4.8
  If MV-46 incorrect, then consult Table 9-1 to determine if Ramp is disabled, else Ramp is in Progress.
4.8 Consult Table 8-1 for Open/Closed Loop status
   If Closed Loop, then
   If Open Loop, then J4-Pin 6 is shorted to common

4.9 Check MV-68 (Trim Authority)
   Most systems should be able to operate with trim authorities
   as low as 20%. If this is not true, either the system (drive)
   is nonlinear, under powered, or improperly scaled.
   If CP-68 < 20, then set CP-68 to 20 or higher
   If CP-68 > 20, then

4.10 Check CP-66 (Reset)
   This value should be the smallest reset possible consistent
   with stable operation. 2000 - 4000 is reasonable.
   Go To

4.11 Check MV-48 (Trim Output)
   In a properly scaled system, this figure should be near zero.
   Note that if this number is greater than 999, the sign will
   not be apparent. It may be necessary to Stop and Start the
   system to observe the sign before the figure exceeds 999.
   If MV-48 is negative, then decrease the MAXIMUM speed
   of the subject drive. If no success
   If MV-48 is positive, then increase the MAXIMUM speed
   of the subject drive. If no success
   If MV-49 is near zero, the speed loop is set correctly.
   If speed is still incorrect, then check the programming
   for errors.

4.12 Check Isolation Voltage Reference Jumper for correct installation.
   If incorrect, then see Page 2-3
   If correct and external (normal) is selected, then
   If correct and internal is selected, then

4.13 Check for proper voltage at J1 Pin 8 with respect to J1 Pin 10.
   If correct, then
   If incorrect, check wiring between M-Trim and subject drive.

4.14 Remove wire from J1 Pin 9 and check voltage at J1 Pin 9 with
   respect to J1 pin 10. This voltage should be approximately equal
   to the figure found at MV-47 divided by 100 (voltage at J1 pin 8).
   If correct, check wiring between M-Trim and subject drive.
   If incorrect, call factory.

4.15 Remove wire from J1 Pin 9 and check voltage at J1 Pin 9 with
   respect to J1 pin 10. This voltage divided by 15 volts should
   be approximately equal to the figure found at MV-47 divided by 100.
   If correct, check wiring between M-Trim and subject drive.
   If incorrect, call factory.
5. Motor Runs at Correct Speed but does not Run Fast Enough
   5.1 Check CP-11 (Maximum RPM)
   5.2 Verify subject drive calibration IAW Page 5-1.

6. Motor Runs at Correct Speed but does not Run Slow Enough
   6.1 Check CP-10 (Minimum RPM)
   6.2 Verify subject drive calibration IAW Page 5-1.

7. Motor Runs Unstable
   7.1 Enter 0 at CP-68.
      If Motor is still unstable, then verify calibration of
      subject drive IAW Page 5-1.
   7.2 Enter 100 at CP-68, and tune the M-Trim IAW Page 5-12

8. Tach Reads Incorrectly
   8.1 Check MV-54 and Table 9-1 to insure M-Trim is operating
      Closed Loop.
   8.2 Check MV-44
      If MV-44 is not near zero, then motor is not
      running at the correct speed
   8.3 Verify MV-54 is correct using the appropriate
      formula from 9.3
   8.4 Check MV-54 and Table 9-1 to determine if M-Trim is
      in Primary or Secondary Mode.
      If Primary Mode, Check MV-63.
      If M-Trim in Primary Mode and MV-63=1, then calculate
      tach indication:
      \[ MV-40 = \frac{(CP-22 \times MV-43 \times 60)}{(CP-34 \times CP-31)} \]
      If M-Trim in Primary Mode and MV-63=2, then calculate
      tach indication:
      \[ MV-40 = \frac{(CP-22 \times MV-43 \times CP-33 \times CP-30)}{(MV-41 \times CP-34 \times CP-31)} \]
      If Secondary Mode, Check MV-64.
      If M-Trim in Secondary Mode and MV-64=1, then calculate
      tach indication:
      \[ MV-40 = \frac{(CP-23 \times MV-43 \times 60)}{(CP-37 \times CP-31)} \]
      If M-Trim in Secondary Mode and MV-64=2, then calculate tach indication:
      \[ MV-40 = \frac{(CP-23 \times MV-43 \times CP-36 \times CP-30)}{(MV-41 \times CP-37 \times CP-31)} \]
9. System Checks

9.1 RUN/STOP LOGIC

If MV-53 = 128, then J3-Pin 14 is not shorted to common.
If MV-53 = 64, then J3-Pin 11 was not (at least temporarily) shorted to common.
If MV-53 = 32, then J3-Pin 13 was (at least temporarily) shorted to common.
If MV-53 = 1, then J3-Pin 16 is shorted to common.

9.2 Format

Consult MV-54 and Table 7-1 to verify Primary/Secondary mode.
If Primary Mode, enter proper format into CP-61.
If Secondary Mode, enter proper format in CP-62.

9.3 Scaled Reference

Determine Mode and Format, then calculate MV-45 per the correct equation.

<table>
<thead>
<tr>
<th>MODE</th>
<th>FORMAT</th>
<th>EQUATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>PRI 0</td>
<td>MV-45=0</td>
<td></td>
</tr>
<tr>
<td>PRI 1</td>
<td>MV-45=(SP<em>CP34</em>CP31)/(CP20 *60)</td>
<td></td>
</tr>
<tr>
<td>PRI 2</td>
<td>MV-45=(SP<em>MV41</em>CP34*CP31)</td>
<td>(CP20<em>CP33</em>CP30)</td>
</tr>
<tr>
<td>PRI 3</td>
<td>MV-45=(SP<em>MV41</em>CP34*CP31)</td>
<td>(CP20<em>CP33</em>CP30) +</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(MV42<em>CP34</em>CP31)/(CP35*CP32) +</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(CP75 - CP76).</td>
</tr>
</tbody>
</table>

| SEC 0 | MV-45=0 |          |
| SEC 1 | MV-45=(SP*CP37*CP31)/(CP21 *60) |          |
| SEC 2 | MV-45=(SP*MV41*CP37*CP31) | (CP21*CP36*CP30) |
| SEC 3 | MV-45=(SP*MV41*CP37*CP31) | (CP21*CP36*CP30) + |
|      |        | (MV42*CP37*CP31)/(CP38*CP32) + |
|      |        | (CP77 - CP78). |

10. Brown Out Watch Dog (---1, ---2 or ---3 displayed)

A display reading of ---1, ---2 or ---3 indicates an M-Trim environment problem; i.e.,
electrical noise severe enough to disrupt the microprocessor or a temporary interruption of AC power requirements. Generally, ---1 indicates an AC power problem, ---2 indicates noise and ---3 indicates noise has disrupted the parameter RAM. If a ---2 or ---3 appears, the programming Control Parameters should be verified and a Clear 7 procedure performed (see Page 9-13).
# SPARE PARTS LIST

<table>
<thead>
<tr>
<th>Part Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6441-0200</td>
<td>Fuse</td>
</tr>
<tr>
<td>6340-0021</td>
<td>Shunt Jumper</td>
</tr>
<tr>
<td>6310-0223</td>
<td>3 Position Terminal Connector (Power Drive Board)</td>
</tr>
<tr>
<td>6310-0224</td>
<td>16 Position Terminal Connector (CPU Board)</td>
</tr>
<tr>
<td>6310-0228</td>
<td>18 Position Terminal Connector (CPU Board)</td>
</tr>
<tr>
<td>6310-0225</td>
<td>20 Position Terminal Connector (Power Drive Board)</td>
</tr>
<tr>
<td>3200-1680</td>
<td>Analog Input/Output Option Board</td>
</tr>
<tr>
<td>Call Factory</td>
<td>PROM Number</td>
</tr>
</tbody>
</table>
EPROM LOCATION

It is possible that the EPROM may be replaced at the customer's location. Figure 9-1 below illustrates the location of this EPROM.

![Diagram of EPROM location]

Figure 9-1: EPROM Location

RESTORE SETTINGS

CAUTION

This procedure restores the M-Trim to the factory default settings. Any User-entered parameters or programming will be erased.

1. Remove power from the M-Trim.
2. While pressing "Clear" and "7" on the Operator Keypad, apply power to the M-Trim.
   Response: The M-Trim restores the factory default settings, and then performs the Power Up routine described on Page 9-1.
INTRODUCTION

For the M-Trim to accurately control a motor, the M-Trim must receive a feedback signal reflecting the actual motor speed. This appendix contains information concerning three methods to provide this signal: Ring Kits, Bracket mount sensors, and Encoders or proximity sensors.

RING KITS

A ring kit is used to provide a magnetic sensor which detects the actual speed of the motor being controlled. This ring kit is typically comprised of 2 parts: A machined aluminum ring with a specific number of gear teeth and a specific bore diameter, and a magnetic pickup which mounts in the ring.

Ring kits are divided into two groups: Standard Ring Kits, and XP Ring Kits. XP is an abbreviation for Explosion Proof.

STANDARD RING KITS

NEMA C-FACE RING MOUNT

Best performance is achieved with a SM3N-A magnetic pickup mounted in a C-face ring. Shielded cable connections to the magnetic pickup are made by soldering and taping inside the conduit adapter box as shown below.

![Diagram of SM3N-A Magnetic Pickup](image)

Figure A-1: SM3N-A Magnetic Pickup
XP RING KITS

The 7000-0450 Nema 56C pickup mounting ring used in the XP (explosion proof) kits is 1.280 inches thick and when "sandwiched" between a 56C frame XP motor and a gear box reduces the shaft engagement into the gear box by 1.280 inches.

For this application, a 3 to 5 inch armature shaft which is one inch longer than standard must be specified.

Figure A-2: XP Magnetic Pickup Ring Mounting
BRACKET MOUNT SENSORS

Bracket mount sensors are usually magnetic pickup sensors or proximity sensors, and do not require the use of an aluminum ring. Figure A-3 below is a typical example of a bracket mounted sensor.

Figure A-3 illustrates an SM3N magnetic pickup assembly which is mounted through a .437 clearance hole in a formed metal bracket fabricated by the user. The metal bracket must be sturdy and mounted to avoid vibrations and machine resonance.

*Installed to insulate pickup from the bracket.

Figure A-3: Typical Bracket Mounted Magnetic Pickup
# FEEDBACK SENSOR PARTS LIST

## RING KITS:

<table>
<thead>
<tr>
<th>Part Number</th>
<th>Model Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>7300-0980</td>
<td>RK56C</td>
<td>Sensor Kit w/60T gear - 5/8 inch</td>
</tr>
<tr>
<td>7300-0982</td>
<td>RK143TC</td>
<td>Sensor Kit w/60T gear - 7/8 inch</td>
</tr>
<tr>
<td>7300-0934</td>
<td>RK182TC</td>
<td>Sensor Kit w/60T gear - 1 1/8 inch</td>
</tr>
<tr>
<td>7300-0936</td>
<td>RK213TC</td>
<td>Sensor Kit w/60T gear - 1 3/8 inch</td>
</tr>
<tr>
<td>7300-0987</td>
<td>RK254TC</td>
<td>Sensor Kit w/60T gear - 1 5/8 inch</td>
</tr>
<tr>
<td>7300-0981</td>
<td>RK56C-30</td>
<td>Sensor Kit w/30T gear - 5/8 inch</td>
</tr>
<tr>
<td>7300-0983</td>
<td>RK143TC-30</td>
<td>Sensor Kit w/30T gear - 7/8 inch</td>
</tr>
<tr>
<td>7300-0984</td>
<td>RK182TC-30</td>
<td>Sensor Kit w/30T gear - 1 1/8 inch</td>
</tr>
<tr>
<td>7300-0985</td>
<td>RK213TC-30</td>
<td>Sensor Kit w/30T gear - 1 3/8 inch</td>
</tr>
<tr>
<td>7300-0986</td>
<td>RK254TC-30</td>
<td>Sensor Kit w/30T gear - 1 5/8 inch</td>
</tr>
<tr>
<td>7300-1310</td>
<td>RK56C</td>
<td>Quadrature Ring Kit - 5/8 inch</td>
</tr>
<tr>
<td>7300-1311</td>
<td>RK143TC</td>
<td>Quadrature Ring Kit - 7/8 inch</td>
</tr>
</tbody>
</table>

## SENSOR ACCESSORIES:

<table>
<thead>
<tr>
<th>Part Number</th>
<th>Model Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5800-1410</td>
<td>SM3N</td>
<td>Magnetic Pickup, Threaded</td>
</tr>
<tr>
<td>5800-1412</td>
<td>SM3N-A</td>
<td>Magnetic Pickup, Smooth</td>
</tr>
<tr>
<td>6500-0038</td>
<td>SM5XP</td>
<td>Magnetic Pickup, Explosion Proof</td>
</tr>
<tr>
<td>3100-1190</td>
<td>SP8IS</td>
<td>Proximity Sensor, Intrinsically save with amp</td>
</tr>
<tr>
<td>5800-1413</td>
<td>SP8N3</td>
<td>Proximity Sensor, 3-wire</td>
</tr>
<tr>
<td>3200-1340</td>
<td>ENCDR-600</td>
<td>Encoder, 10v, 600 PPR</td>
</tr>
<tr>
<td>3200-1350</td>
<td>ENCDR-1200</td>
<td>Encoder, 10v, 1200 PPR</td>
</tr>
<tr>
<td>7000-0450</td>
<td>R56CXP</td>
<td>Flange Ring only, 56C, for SM5XP sensor</td>
</tr>
</tbody>
</table>

## GEARS:

<table>
<thead>
<tr>
<th>Part Number</th>
<th>Model Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5800-0340</td>
<td>G60T5</td>
<td>Gear, 60T, 5/8 inch</td>
</tr>
<tr>
<td>5800-0341</td>
<td>G60T7</td>
<td>Gear, 60T, 7/8 inch</td>
</tr>
<tr>
<td>5800-0435</td>
<td>G60T9</td>
<td>Gear, 60T, 1 1/8 inch</td>
</tr>
<tr>
<td>5800-0345</td>
<td>G60T11</td>
<td>Gear, 60T, 1 3/8 inch</td>
</tr>
<tr>
<td>5800-0346</td>
<td>G60T13</td>
<td>Gear, 60T, 1 5/8 inch</td>
</tr>
<tr>
<td>7300-0376</td>
<td>G20T2</td>
<td>Sprocket, 20T, 1/4 inch</td>
</tr>
<tr>
<td>5800-0382</td>
<td>G30T5</td>
<td>Gear, 30T, 5/8 inch</td>
</tr>
<tr>
<td>5800-0383</td>
<td>G30T7</td>
<td>Gear, 30T 7/8 inch</td>
</tr>
<tr>
<td>5800-0347</td>
<td>G30T9</td>
<td>Gear, 30T, 1 1/8 inch</td>
</tr>
<tr>
<td>5800-0348</td>
<td>G30T11</td>
<td>Gear, 30T, 1 3/8 inch</td>
</tr>
<tr>
<td>5800-0349</td>
<td>G30T13</td>
<td>Gear, 30T, 1 5/8 inch</td>
</tr>
</tbody>
</table>
INTRODUCTION

This appendix contains the actual formulas used to calculate M-Trim Speed Control values, and is divided into two sections. Symbols defines each symbol used by these formulas, and Speed Control Formulas provides 3 methods of calculating Speed Control Equations for Master, Follower and Auxiliary Reference Frequency Formats.

SYMBOLS

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SP</td>
<td>Setpoint</td>
</tr>
<tr>
<td>EU</td>
<td>Engineering Unit (Maximum Setpoint)</td>
</tr>
<tr>
<td>Rf</td>
<td>RPM of Subject Shaft</td>
</tr>
<tr>
<td>Rfmx</td>
<td>Maximum Rf</td>
</tr>
<tr>
<td>Pf</td>
<td>PPR of gear on Subject Shaft</td>
</tr>
<tr>
<td>Re</td>
<td>RPM of External Reference Shaft</td>
</tr>
<tr>
<td>Remx</td>
<td>Maximum Re</td>
</tr>
<tr>
<td>Pe</td>
<td>PPR of gear on External Reference Shaft</td>
</tr>
<tr>
<td>Ra</td>
<td>RPM of Auxiliary Reference Shaft</td>
</tr>
<tr>
<td>Ramx</td>
<td>Maximum Ra</td>
</tr>
<tr>
<td>Pa</td>
<td>PPR of gear on Auxiliary Reference Shaft</td>
</tr>
<tr>
<td>C</td>
<td>Offset constant</td>
</tr>
<tr>
<td>ER</td>
<td>External Reference Frequency</td>
</tr>
<tr>
<td>FB</td>
<td>Feedback Frequency</td>
</tr>
<tr>
<td>AX</td>
<td>Auxiliary Reference Frequency</td>
</tr>
</tbody>
</table>

SPEED CONTROL FORMULAS

These equations are stated using three different methods: General, Hz, and RPM.

MASTER FORMAT

**GENERAL:** \[ SP = \frac{Rf}{EU} \times Rf_{mx} \]

**Hz:** \[ SP \times Rf_{mx} \times Pf = FB \]

**RPM:** \[ SP \times Rf_{mx} = Rf \]
FOLLOWER FORMAT

GENERAL: \[ \frac{SP \times Re}{EU \times Remx} = \frac{Rf}{Rfmx} \]

Hz: \[ \frac{SP \times ER \times Rfmx \times Pf}{EU \times Remx \times Pe} = FB \]

RPM: \[ \frac{SP \times Re \times Rfmx}{EU \times Remx} = Rf \]

AUXILIARY REFERENCE FREQUENCY FORMAT

GENERAL: \[ \frac{SP \times Re}{EU \times Remx} + \frac{Ra}{Ramx} + \frac{C}{(Rfmx \times Pf) / 60} = \frac{Rf}{Rfmx} \]

Hz: \[ \frac{SP \times ER \times Rfmx \times Pf}{EU \times Remx \times Pe} + \frac{AX \times Rfmx \times Pf}{Ramx \times Pa} + C = FB \]

RPM: \[ \frac{SP \times Re \times Rfmx}{EU \times Remx} + \frac{Ra \times Rfmx}{Ramx} + \frac{C}{Pf / 60} = Rf \]

\[ C = - \left[ \frac{AX \times Rfmx \times Pf}{Ramx \times Pa} \right] \]
APPENDIX C - CODE LIST (COMPLETE TEXT)

INTRODUCTION

This appendix provides in numeric order a complete list of all control and monitor code select variables present in the M-Trim. The Code Select Procedure is also provided.

CODE SELECT PROCEDURE

The Code Select Procedure indicates how the operator gains access to the various control and monitor parameters through their unique identification codes. Opening the lower door on the front of the M-Trim keypad exposes the programming keypad.

Accessing the desired parameter is a simple procedure:

1) Press the Code Select Key.
2) Enter the desired parameter code number.
3) Press the Enter Key.

At this point, the two digit code is displayed in the lower display window and the existing parameter value is displayed in the upper four digit display window. In addition, the keypad is enabled for changing the desired parameter. To make a change, simply enter the new value and press the Enter Key.
1 - PRIMARY SETPOINT 1

Primary Setpoint 1 is invoked when the M-Trim is in the Primary Scaling Mode and the Primary Setpoint Select switch input is open. This setpoint is the absolute setpoint if the Primary Scaling Mode is programmed as a Master Scaling Mode. This setpoint is the multiplier ratio if the Primary Scaling Mode is programmed for Follower Scaling Mode.

This parameter is entered in engineering units. The decimal point location and scaling for this entry is set up through the Scaling procedure (Code Select 20).

2 - PRIMARY SETPOINT 2

Primary Setpoint 2 is invoked when the M-Trim is in the Primary Scaling Mode and the Primary Setpoint Select switch is closed. This setpoint is the absolute setpoint if the Primary Scaling Mode is programmed as a Master Scaling Mode. This setpoint is the multiplier ratio if the Primary Control Mode is programmed for Follower Scaling Mode.

3 - SECONDARY SETPOINT 1

Secondary Setpoint 1 is invoked when the M-Trim is in the Secondary Scaling Mode and the Secondary Setpoint select switch is open. This setpoint is the absolute setpoint for the Master Scaling Mode and the multiplier ratio for the Follower Scaling Mode.

4 - SECONDARY SETPOINT 2

Secondary Setpoint 2 is invoked when the M-Trim is in the Secondary Scaling Mode and the Secondary Setpoint select switch input is closed. This setpoint is the absolute setpoint for the Master Scaling Mode and the multiplier ratio for the Follower Scaling Mode.

5 - JOG SETPOINT

This is the setpoint source for Jog operation. This entry is always entered in RPMs.

6 - OUTPUT SETPOINT

Output Setpoint is the setpoint source when the Direct Scaling is invoked by either the Primary or Secondary Scaling Modes. This setpoint directly sets the output level, in percent, of the Speed Command Analog Output to the motor drive.
10 - MINIMUM LIMIT

This parameter sets the minimum level of RPMs for operation. Although it is possible to enter a setpoint below this level, the control will always attempt to maintain a speed at or above the minimum limit.

11 - MAXIMUM LIMIT

This parameter sets the maximum level of RPMs for operation. Although it is possible to enter a setpoint above this limit, the control will always attempt to maintain a speed at or below the maximum limit.

12 - LOW ALARM

This parameter sets the RPM level at which the Low Alarm output is energized. The output will energize when the feedback RPMs are at or below this level.

13 - HIGH ALARM

This parameter sets the RPM level at which the High Alarm output is energized. The output will energize when the feedback is at or above this RPM level.

14 - ERROR ALARM 1 - RAMPED ERROR

This parameter establishes the error band (Ramped Reference minus feedback) in RPMs at which the Error Alarm 1 output is energized. Any positive or negative error at or above this level will energizes the output.

15 - ERROR ALARM 2 - SCALED ERROR

This parameter establishes the error band (Scaled Reference minus feedback) in RPMs at which the Error Alarm 2 output is energized. Any positive or negative error at or above this level will energize the output.

16 - ACCELERATION TIME

Acceleration Time determines the acceleration rate of the setpoint. The number entered is the amount of time required (in seconds) to increase the setpoint from 0 to 2000 RPMs.
17 DECELERATION TIME

Deceleration Time determines the deceleration rate of the setpoint. The number entered is the amount of time required (in seconds) to decrease the setpoint from 2000 to 0 RPMs.

18 - LAG PULSE LIMIT

The Lag Pulse Limit sets a maximum pulse error count for the difference between the idealized feedback pulses minus the Feedback pulses. It may not always be desirable to recover all of the position error lag. Set this parameter to the desired lag pulse limit.

19 - LEAD PULSE LIMIT

The Lead Pulse Limit sets a maximum pulse error count when the Feedback pulses exceed the idealized feedback pulse count. Set this parameter to the desired lead pulse limit.

20 - ENGINEERING UNITS (PRIMARY SETPOINT)

This is the desired Engineering Units scaling number for the primary Scaling Mode setpoint.

21 - ENGINEERING UNITS (SECONDARY SETPOINT)

This is the desired Engineering Units scaling number for the Secondary Scaling Mode setpoint.

22 - ENGINEERING UNITS (PRIMARY DISPLAY)

This is the desired Engineering Units scaling number for the Primary Scaling Mode display.

23 - ENGINEERING UNITS (SECONDARY DISPLAY)

This is the desired Engineering Units scaling number for the Secondary Scaling Mode display.

29 - RECOVERY MULTIPLIER

The Recover Multiplier determines the rate at which the pulse error is reduced to zero. This parameter multiplied by the pulse error count is the number by which the speed setpoint is adjusted every 100 milliseconds.
30 - **PPR (EXTERNAL REFERENCE INPUT)**

This number should be set for the Pulses per Revolution of the External Reference Frequency Input.

31 - **PPR (FEEDBACK INPUT)**

This number should be set for the Pulses per Revolution of the Feedback Frequency Input.

32 - **PPR (AUXILIARY INPUT)**

This number should be set for the Pulses per Revolution of the Auxiliary Frequency Input if present.

33 - **MAX RPM (EXTERNAL REFERENCE INPUT: PRIMARY MODE)**

This parameter should be set for the maximum RPMs of the External Reference Frequency Input when operating in the Primary Scaling Mode.

34 - **MAX RPM (FEEDBACK: PRIMARY MODE)**

This parameter represents the maximum RPMs of the Feedback Frequency Input when operating the Primary Scaling Mode.

35 - **MAX RPM (AUXILIARY INPUT: PRIMARY MODE)**

This parameter represents the maximum RPMs of the Auxiliary Frequency Input when operating in the Primary Scaling Mode.

36 - **MAX RPM (EXTERNAL REFERENCE INPUT: SECONDARY MODE)**

This parameter represents the maximum RPMs of the External Reference Input when operating in the Secondary Scaling Mode.

37 - **MAX RPM (FEEDBACK: SECONDARY MODE)**

This parameter represents the maximum RPMs of the Feedback Frequency Input when operating in the Secondary Scaling Mode.
38 - MAX RPM (AUXILIARY INPUT: SECONDARY MODE)

This parameter represents the maximum RPMs of the Auxiliary Frequency Input when operating in the Secondary Scaling Mode.

40 TACH

Tach is the feedback displayed in scaled engineering units. The feedback input is read by the M-Trim every 10 milliseconds. The readings are summed and averaged for one second before displaying.

41 - EXTERNAL REFERENCE INPUT

The External Reference Input displays the frequency of this input in hertz (pulses per second). The number displayed is not averaged. It represents the frequency calculation from the prior 10 milliseconds before the display update. Because it is not averaged over the display update period, it appears less stable than the Tack display due to sensor irregularities or other system dynamic errors.

NOTE: Codes 41, 42, 43, 45 and 46 may contain numbers larger than 9999. When this occurs, the value is displayed differently. For example, a "10.00." display indicates 10,000 hertz.

42 - AUXILIARY FREQUENCY INPUT

The Auxiliary Frequency Input displays the frequency of this input in hertz (pulses per second). This display is not averaged. It is a 10 millisecond number. See Note above.

43 - FEEDBACK FREQUENCY INPUT

The Feedback Frequency Input displays the feedback input in hertz (pulses per second). The number displayed is not averaged over the display period. It is a 10 millisecond calculated number. See Note above.

44 - DEVIATION (ERROR)

The Deviation display is the difference between the setpoint and the feedback (Ramped Reference (45) - Feedback (43)). It is also a 10 millisecond calculated variable.
45 - SCALED REFERENCE

The Scaled Reference is the scaled setpoint number in hertz. The Scaled Reference is the calculated variable input to the Acceleration/Deceleration routine. See Note on Page C-6.

46 - RAMPED REFERENCE

The Ramped Reference is the calculated output of the Acceleration/Deceleration routine in hertz. The Ramped Reference is the setpoint input to the control algorithm. See Note on Page C-6.

47 - OUTPUT

The Output variable represents the level of the Speed Command analog output to the motor drive. The Output variable is represented in percent of reference voltage.

48 - TRIM OUTPUT

The Trim Output is the calculated output of the control algorithm. It is equivalent to the total output minus the feedforward (output(47) = Trim Output (48) + Feedforward). The Trim Output is represented in DAC bits where 4096 equals 100% output, 2048 equals 50% output, etc.

49 - PULSE ERROR COUNT

The Pulse Error Count indicates the difference between the number of External Reference pulses received and the number of Feedback pulses received during the Follower Scaling Mode of operation. It is an indicator of the position error between the lead and follower devices. This error is cleared to zero when the M-Trim enters a stop state.

50 - ACTIVE MODE

The Active Mode is an M-Trim status indicator of the active scaling mode.

0 - Direct Mode
1 - Master Mode
2 - Follower Mode
3 - Offset Mode

A description of these modes is available in the Control Parameters - Scaling Mode Control section of the manual.
51 - ENTRY ERRORS

The Entry Errors display can be used to indicate why a keypad entry was not accepted by the M-Trim.

0 - No Error
1 - Invalid Code
2 - Above Maximum Value
3 - Below Minimum Value
4 - Keypad Lockout
5 - Entry Timeout

If an entry is not accepted by the M-Trim, the last valid value is displayed. Code 51 can be used to interrogate why the new value was not accepted.

52 - ALARM STATUS

The Alarm Status display indicates the status of the limits and alarms in the M-Trim. The presence of the number associated with that alarm indicates that alarm is active.

1 - Low Limit
2 - High Limit
3 - Low Alarm
4 - High Alarm
5 - Error Alarm 1
6 - Error Alarm 2

53 - CONTROL STATE

The Control State display indicates the control or operating state of the M-Trim.

1 - Jog
32 - Run
64 - Ramped Stop
128 - Fast Stop
54 - CONTROL MODE

The Control Mode display indicates the status of the optional switch inputs to the M-Trim. This number is a weighted sum of the numbers associated with the switched inputs. This code, along with code 53, is intended for use by the computer interface. It is available through the keypad for trouble-shooting convenience only.

128 - Primary Mode/Secondary Mode
64 - Forward/Reverse
32 - Closed/Open Loop
16 - Pri. Setpt. 1/Pri. Setpt. 2
8 - Sec. Setpt. 3/Sec. Setpt. 4
4 - Local/Computer
2 - Keypad Enable/Disable
1 - Ramp Enable/Ramp Disable

To decode the display, subtract the highest number from the above list consecutively from the display number.

For example, a display of 178 would be decoded as:

178
-128 Primary Mode
 50
- 32 Closed Loop
 18
- 16 Primary Setpoint 1
 2
- 2 Keypad Enable
 0

Also Reverse, Secondary Setpoint 4, Computer, Setpoint Hold because these numbers were not subtractable.

55 - A/D INPUT

The A/D Input display indicates the status of the Analog Input. This number is filtered but is not zero and span adjusted.

56 - A/D INPUT - ADJUSTED

This monitor variable displays the status of the Analog Input after the zero and span calculations have been made.
57 - POWER LINE FAILURE

MV- 57 is a counter that is incremented every time the AC line falls below the specified level. It can be used to determine if inductive loads are causing line notches or dips. The count can be reset to zero by pressing the “Clear” key when this variable is accessed.

58 - SERIAL COMMUNICATIONS ERROR

MV-58 displays the communications error code for the last message transmitted to the M-Trim. This code is intended for use by the communications interface, and is a weighted sum of the error code bit pattern:

32  Data was out of minimum/maximum range
16  Invalid Parameter Code, Checksum or Decimal Point Error
  8  Receive buffer filled before ETX received or Message Format Error
  4  Invalid Parameter Data
  2  Parity error
   1  M-Trim in Local not Computer Mode
   0  No errors

To decode the display, subtract the highest number from the list consecutively from the display number.

For example, a display of 37 would be decoded as:

37
- 32  Data out of minimum/maximum range
  5
- 4  Invalid Parameter Data
  1
- 1  M-Trim in Local not Computer Mode
  0

MV-59: FREQUENCY OVERFLOW

MV-59 is a counter that is incremented every time the frequency inputs to the M-Trim cause an overflow. The count can be reset to zero by pressing the “Clear” key when this variable is accessed.
60 - OUTPUT FORMAT

The Speed Command analog output can operate either in a unipolar or bipolar format. In a unipolar format, the analog output will operate between 0 volts and the voltage reference level from the drive. The voltage polarity will depend on the Forward/Reverse switch input. In the bipolar mode, the output operates from the positive to negative voltage reference level form the drive. Again, the Forward/Reverse switch input will determine the direction of output movement.

1 - Unipolar
2 - Bipolar

In the Bipolar format, the Feedforward term is set to zero and the value of the output is the end result of the PID function only.

61 - PRIMARY SCALING MODE

This parameter selects the scaling format that is used for setpoint calculation when the Primary Scaling mode is switch selected.

0 - Direct
1 - Master
2 - Follower
3 - Offset

62 - SECONDARY SCALING MODE

This parameter selects the scaling format that is used for setpoint calculation when the Secondary Scaling Mode is switch selected.

0 - Direct
1 - Master
2 - Follower
3 - Offset

63 - PRIMARY DISPLAY MODE

This parameter selects the scaling format that is used for the display calculation when the Primary Scaling Mode is switch selected.

1 - Master
2 - Follower
64 - SECONDARY DISPLAY MODE

This parameter selects the scaling format that is used for the display calculation when the Secondary Scaling Mode is switch selected.

1 - Master
2 - Follower

65 - GAIN

Small numbers increase the contribution of the Proportional component (of the PID) except that an entry of "0" eliminates the Gain contribution.

66 - RESET (Integral)

Small numbers increase the contribution of the Integral component (of the PID) except that an entry of "0" eliminates the Reset contribution.

67 - RATE (Derivative)

Small numbers increase the contribution of the Differential component (of the PID) except that an entry of "0" eliminates the Rate contribution.

68 - TRIM AUTHORITY

Trim Authority determines how much of the output is influenced by the Gain, Reset and Rate terms, and how much is determined by feedforward. If it is not possible to achieve stable operation with 100% Trim Authority, reduce this parameter and repeat the tuning procedure.

69 - RATE THRESHOLD

If erratic operation is exhibited only at very low feedback frequencies, the Rate Threshold can be increased slightly. This parameter determines the minimum amount of differential error required before the Rate term influences the control output.
70 - DEVICE ADDRESSES

The M-Trim has a settable physical address from 1 to 32. This is used to separately identify the individual M-Trim units on a multidropped RS422 line. Address references to 0 will globally be accepted to all M-Trim Units.

71 - BAUD RATE

There are six different baud or data rates for the M-Trim:

1 = 300 Baud  
2 = 600 Baud  
3 = 1200 Baud  
4 = 2400 Baud  
5 = 4800 Baud  
6 = 9600 Baud

72 - CHARACTER FORMAT

The M-Trim accepts 3 different character formats:

1 = 8 Data Bits, No Parity, One Stop Bit  
2 = 7 Data Bits, Even Parity, One Stop Bit  
3 = 8 Data Bits, No Parity, Two Stop Bits

73 - CONTROL MASK

When the computer control is switch selected, it is possible to allow the computer to control some of the functions associated with the discrete switch inputs. These include:

1 = Ramp Enable/Disable  
4 = Run/R-Stop  
8 = Secondary Setpoint Select  
16 = Primary Setpoint Select  
32 = Closed/Open Loop  
64 = Forward/Reverse  
128 = Primary/Secondary Control Mode

To delegate control of the selected function to the computer, simply add the associated function number to the total. For example, a value of 68 for code 73 would mean the computer has control of the Forward/Reverse and the Run/R-Stop functions.
74 - ZERO SPEED LOGIC

CP-74 determines the logic of the zero speed discrete output. If CP-74 = "0", the output is controlled only by the Ramped Reference (MV-46). If CP-74 = "1", the output is controlled by both the Ramped Reference and the Feedback (MV-43).

The direct effects of CP-74 on the output are:

0   Output is HIGH whenever the Ramped Ref is "0" and LOW whenever the Ramped Ref is not "0".

1   Output is LOW whenever Ramped Ref is not "0", but will not go HIGH until both the Ramped Ref and Feedback are "0". Once HIGH the output will not go LOW until the Ramped Ref is not "0".

75 - PRIMARY MODE POSITIVE OFFSET

CP-75 is the Primary Mode Positive Offset.

Note: Refer to Chapter 8 for a full discussion of CP-75, CP-76, CP-77, and CP-78.

76 - PRIMARY MODE NEGATIVE OFFSET

CP-76 is the Primary Mode Negative Offset.

77 - SECONDARY MODE POSITIVE OFFSET

CP-77 is the Secondary Mode Positive Offset.

78 - SECONDARY MODE NEGATIVE OFFSET

CP-78 is the Secondary Mode Negative Offset.
79 - SETPOINT MASK

CP-79 determines which setpoints are disabled when the keypad is locked out (see Page 3-14). The table below identifies the enable/disable status during a keypad lockout for each valid CP-79 value.

<table>
<thead>
<tr>
<th>CP-79 Value</th>
<th>Setpoints Enabled</th>
<th>Setpoints Disabled</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>1,2,3,4</td>
<td>None</td>
</tr>
<tr>
<td>1</td>
<td>None</td>
<td>1,2,3,4</td>
</tr>
<tr>
<td>2</td>
<td>1,3</td>
<td>2,4</td>
</tr>
</tbody>
</table>

80 - ANALOG OUTPUT FUNCTION SELECT

CP-80 allocates the Analog Output to the desired Monitor Variable or Control Parameter. Allocation is accomplished by entering the corresponding code number (CP-xx or MV-xx) for the selected variable into CP-80.

81 - ANALOG OUTPUT RANGE

CP-81 ranges the selected CP-80 variable by determining the value for the selected variable that provides a 100% analog output signal.

82 - ANALOG OUTPUT ZERO

CP-82 is used to zero adjust the Analog Output during calibration. For further details, refer to Chapter 4 (Calibration).

83 - ANALOG OUTPUT SPAN

CP-83 is used to span adjust the Analog Output during calibration. For further details, refer to Chapter 4 (Calibration).
84 - ANALOG INPUT FUNCTION SELECT

CP-84 allocates the Analog Input to the desired function. Allocation is accomplished by entering one of the following codes into CP-84:

<table>
<thead>
<tr>
<th>Code</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Analog Input Not Used</td>
</tr>
<tr>
<td>1</td>
<td>External Reference Freq. Replacement</td>
</tr>
<tr>
<td>2</td>
<td>Feedback Frequency Replacement</td>
</tr>
<tr>
<td>3</td>
<td>Offset Frequency Replacement</td>
</tr>
<tr>
<td>4</td>
<td>Setpoint 1 Replacement</td>
</tr>
<tr>
<td>5</td>
<td>Setpoint 2 Replacement</td>
</tr>
<tr>
<td>6</td>
<td>Setpoint 3 Replacement</td>
</tr>
<tr>
<td>7</td>
<td>Setpoint 4 Replacement</td>
</tr>
</tbody>
</table>

85 - ANALOG INPUT ZERO

CP-85 is used to zero adjust the Analog Input during calibration. For further details, refer to Chapter 4 (Calibration).

86 - ANALOG INPUT SPAN

CP-86 is used to span adjust the Analog Input during calibration. For further details, refer to Chapter 4 (Calibration).

99 - SOFTWARE CODE REVISION

MV-99 displays the code revision number of the M-Trim's software (EPROM).

00 - SOFTWARE PART NUMBER

MV-00 displays the last four digits of the eight digit part number for the M-Trim's software (EPROM). The first four digits are assumed to be “1000”.

Page C-16
APPENDIX D - USER'S ACTUAL CODE RECORD

Column 5 (User Setting) is provided for recording the actual value entered for each Code Type.

<table>
<thead>
<tr>
<th>CODE TYPE</th>
<th>DESCRIPTION</th>
<th>MIN</th>
<th>MAX</th>
<th>USER SETTING</th>
<th>UNITS</th>
</tr>
</thead>
<tbody>
<tr>
<td>01-CP</td>
<td>Primary Setpoint 1</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>ENG.</td>
</tr>
<tr>
<td>02-CP</td>
<td>Primary Setpoint 2</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>ENG.</td>
</tr>
<tr>
<td>03-CP</td>
<td>Secondary Setpoint 1</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>ENG.</td>
</tr>
<tr>
<td>04-CP</td>
<td>Secondary Setpoint 2</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>ENG.</td>
</tr>
<tr>
<td>05-CP</td>
<td>Jog Setpoint</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>06-CP</td>
<td>Output Setpoint</td>
<td>-100</td>
<td>+100</td>
<td></td>
<td>%</td>
</tr>
<tr>
<td>10-CP</td>
<td>Minimum Limit</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>11-CP</td>
<td>Maximum Limit</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>12-CP</td>
<td>Low Alarm</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>13-CP</td>
<td>High Alarm</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>14-CP</td>
<td>Error Alarm 1</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>15-CP</td>
<td>Error Alarm 2</td>
<td>0000</td>
<td>9999</td>
<td></td>
<td>RPM</td>
</tr>
<tr>
<td>16-CP</td>
<td>Acceleration Time</td>
<td>000.0</td>
<td>600.0</td>
<td></td>
<td>SEC</td>
</tr>
<tr>
<td>17-CP</td>
<td>Deceleration Time</td>
<td>000.0</td>
<td>600.0</td>
<td></td>
<td>SEC</td>
</tr>
<tr>
<td>18-CP</td>
<td>Lag Pulse Limit</td>
<td>0</td>
<td>9999</td>
<td></td>
<td>PULSES</td>
</tr>
<tr>
<td>19-CP</td>
<td>Lead Pulse Limit</td>
<td>0</td>
<td>9999</td>
<td></td>
<td>PULSES</td>
</tr>
<tr>
<td>20-CP</td>
<td>Eng. Units-Pri.Sp.</td>
<td>0.000</td>
<td>9999</td>
<td></td>
<td>ENG.</td>
</tr>
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# APPENDIX E: CODE LIST QUICK REFERENCE

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NOTES
WARNING

This diagram is intended for conceptual purposes only. The user is responsible for providing all necessary safety equipment and corresponding wiring connections necessary to prevent bodily injury in all modes of operation.

Figure G-1: M-Trim Wiring Connections without Relays
WARNING
This diagram is intended for conceptual purposes only. The user is responsible for providing all necessary safety equipment and corresponding wiring connections necessary to prevent bodily injury in all modes of operation.

Figure G-2: Relay Start & Stop Wiring Connections
WARNING
This diagram is intended for conceptual purposes only. The user is responsible for providing all necessary safety equipment and corresponding wiring connections necessary to prevent bodily injury in all modes of operation.

Figure G-3: Start/Stop for Regen with Armature Contactor

⚠️ See CP-74 on Page C-13.
Figure G-4: Start/Stop for Non-Regen with Armature Contactor
Figure G-5: Two Channel Start/Stop - Lead/Follower Logic
This appendix identifies which CP- Programming Codes are required for specific formats and modes. When applicable, if a specific value is required for a Programming Code, that value is indicated via an "=" sign. (For example, CP-61 = 1.)

For each listed item, CP- codes are listed for both Primary and Secondary Modes (columns 2 and 3). Note that all formats require setpoint entries.

### CONTROL CODES

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USA Standard Code
for Information Interchange

1. Scope

This coded character set is to be used for the general interchange of information among information processing systems, communication systems, and associated equipment.

2. Standard Code

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NOTES
**APPENDIX J: GLOSSARY**

**Auxiliary Reference:** A frequency input used by the M-Trim when it is necessary to control motor speed by more than one process variable. (Chapter 8)

**Caution:** A method to denote a procedure or task which may result in equipment damage if performed incorrectly. Compare with Note and Warning.

**Closed/Open Loop:** A digital input which determines whether or not the M-Trim adjusts the speed command to bring the difference between the actual feedback and the ideal feedback to zero (Closed Loop) or ignores the feedback (open loop). (3-11)

**Direct Format:** A motor control format where all scaling and feedback conditions are ignored, which thereby allows the operator to directly control the M-Trim output. Typically used for System trouble-shooting. (8-2)

**Error Alarm 1 (Ramped Error):** A digital output used to indicate when the speed error (Ramped Reference minus feedback) is at or outside a band specified by the operator. (3-17)

**Error Alarm 2 (Scaled Error):** A digital output used to indicate when the speed error (Scaled Reference minus feedback) is at or outside a band specified by the operator. (3-17)

**External Reference:** A frequency input that acts as the lead signal when the M-Trim is in Follower or Offset Format. (3-10)

**F-STOP:** (Fast Stop) One of four M-Trim states. In the F-Stop state, the M-Trim ignores the specified DECEL rate and immediately brings the speed command to zero. Compare with RUN, JOG and R-STOP. (3-9)

**Feedback Input:** A pulse train input used by the M-Trim to ascertain motor speed. (3-7)

**Format:** Any of several algorithms used to calculate the Scaled Reference or Tach readout.

**Follower Format:** The most commonly used speed control algorithm. The speed is determined by and is directly proportional to two variables: The Ratio setpoint and the External Reference Frequency. (1-4, 5-4, 5-9)

**Forward/Reverse:** A digital input which when shorted to common reverses the polarity of the Speed Command Analog Output signal. (3-11)

**High Alarm:** An output used to indicate when the motor speed equals or exceeds the High Alarm level. (3-17)
**JOG:** One of four M-Trim states. In the JOG state, the M-Trim rotates the subject motor at the RPM entered for the JOG setpoint. Compare to RUN, R-STOP and F-STOP. (3-10)

**Keypad Lockout:** A digital input used to disable portions of the front keypad. (3-14)

**Local/Computer:** A digital input used to enable the serial communications port to permit changes in CP-xx values or control operation. (3-15)

**Low Alarm:** An output used to indicate when the motor speed is at or below the Low Alarm level. (3-17)

**Master Format:** The simplest generally used speed control algorithm. The speed is determined by and is directly proportional to only one variable: The Setpoint. (1-3, 5-3)

**Mode:** Either of two complete programs, consisting of a preselected format, a pair of setpoints and a set of system constants and used by the M-Trim to control the motor.

**Offset Format:** The most complex speed control algorithm. The speed is determined by three variables: the Ratio Setpoint, the External Reference Frequency and the Auxiliary Reference Frequency. (8-3)

**Positive/Inverted:** An output indicating the polarity of the Speed Command output relative to the Voltage Reference Input. (3-16)

**Note:** A method to denote additional attention to a procedure or task. Compare with Caution and Warning.

**Primary Mode:** The default mode, active whenever J4 Pin 3 is not shorted to common. The Primary Mode uses the Primary group of system constants, the format specified by CP-61 and has access to setpoints one and two. The particular setpoint is use depends on the voltage on J4 Pin 9, Primary Setpoint Select. (5-3)

**Primary/Secondary Scaling Mode:** A digital input which determines which format, which system constants, and which setpoint pair are active at any one time. (3-12, 5-3)

**Primary Setpoint Select:** A digital input which determines whether the setpoint is obtained from CP-01 or CP-02. (3-13)

**Ramp Disable:** A digital input used to arrest or freeze the accel or decel ramp at its existing value for the duration of the input closure. (3-14)
Ring Kits: Any of several gear, magnetic sensor and mounting ring combinations assembled under one part number and used to generate a zero crossing pulse train. Ordinarily used to provide feedback from a rotating shaft (A-1).

R-STOP: (Ramp Stop) One of four M-Trim states. In the R-Stop state, the M-Trim decreases the speed command to zero using the specified DECEL rate. Compare to RUN, JOG and F-STOP. (1-6, 3-8)

RUN: One of four M-Trim states. In the RUN state, the M-Trim rotates the subject motor at the RPM called for as determined by the setpoints and the operative scaling format. Compare to JOG, R-STOP and F-STOP. (1-6, 3-8)

Secondary Mode: The mode in use whenever J4 Pin 3 is shorted to common. The Secondary Mode uses the Secondary group of system constants, the format specified by CP-62 and has access to setpoints three and four. The particular setpoint is use depends on the voltage on J4 Pin 10, Secondary Setpoint Select. (5-3)

Secondary Setpoint Select: A digital input which determines whether the setpoint is obtained from CP-03 or CP-04. (3-13)

Speed Command Output: An Analog Output signal sent to the subject drive which then controls the speed of the motor. (3-9)

Warning: A method to denote a procedure or task which may result in bodily injury or death if performed incorrectly. Compare with Note and Caution.

Zero Speed: A digital output which indicates whether or not the motor should be moving. (3-17)
NOTES
service policy

Contrex, Inc., recognizes that with each sale of its product there are certain product obligations. This document defines the limits of such obligations and provides guidelines for the performance of related services.

Applicability
This Service Policy shall apply to all product sales of Contrex, Inc. However, it may be modified by mutual consent. Thus, whenever an accepted proposal contains wording inconsistent with this policy, the proposal will prevail with respect to specific sale or series of sales involved.

Applicability of this policy is also somewhat limited in cases where products are sold to an OEM for resale to user. See paragraph below entitled OEM Service.

Spare Parts
Contrex, Inc., will usually have an adequate inventory of spare parts and circuit boards for all standard products. However, purchasers are encouraged to maintain a nominal supply of spare parts to insure immediate on-site accessibility.

Instruction Manuals
Instructions for installation, maintenance and troubleshooting are included in manuals that are provided with the equipment. Repairs may be performed in the field by competent customer personnel; but in order to not invalidate the warranty they must be made in strict accordance with published instructions, and ONLY AFTER obtaining approval of the Technical Service Department (such repairs are usually limited to the replacement of circuit boards and major subassemblies, not the repair of these items).

Service Personnel
Contrex, Inc., has a staff whose primary responsibility is service - both factory service and field (on-site) service. Personnel of this department are usually available for service on a 24 hour notice. To facilitate quicker handling of service requests, either written or by phone, such requests should be directed to the Contrex, Inc., Technical Services Department.

Service Charges
Contrex, Inc., reserves the right to charge for all services performed at the customers request with the exception of factory service performed under warranty. All on-site service is charged at flat-rate per diem rates plus expenses. Any Contrex, Inc., product developing defects as defined in the warranty during its effective period will be repaired or replaced without charge, providing it is shipped, prepaid, to Contrex, Inc., 8900 Zachary Lane North, Maple Grove, Minnesota 55369.

OEM Service
In many instances Contrex, Inc., products are sold to the original equipment manufacturers or integrators for inclusion in larger systems. In such cases the obligations of Contrex, Inc., extend only to that original purchaser. It is the latter's responsibility to handle any service required by his customer, the end user. Such problems can usually be solved by field replacement of complete units. OEM's are encouraged to buy and maintain a supply of "loaners" for this purpose. Contrex, Inc., will provide factory overhaul service at nominal charges to support that OEM. Users of Contrex, Inc., products that were acquired as components of larger systems may buy service or spare parts directly from Contrex, Inc., at standard prices, but they must appeal through the OEM for warranty service.

If Contrex, Inc., encounters trouble in the field which appears to be the result of fault or inadequacy of the system, Contrex, Inc., reserves the right to recover service charges from the party that authorized the service activity.
warranty

Contrex, Inc., guarantees this device against defects in workmanship and materials for a period of one (1) year from the date of purchase. Any parts or components that fail during the warranty period will be replaced or repaired without charge. This guarantee is void if the device has been damaged by improper installation or operation, tampering, careless handling or accident.

Parts and services outside the scope of this warranty will be available at Contrex, Inc., current market price.

Contrex's liability for a device or its use, whether in warranty or not, shall not in any instance exceed the cost of correcting the defects of the device. Contrex, Inc., assumes no responsibility for damage to property or injuries to persons from improper use of this device.

No express warranties and no implied warranties whether of merchantability or otherwise (except as to title), other than those set forth above, which are expressly made in lieu of all other warranties, shall apply to any devise sold by Contrex, Inc.

Contrex, Inc., reserves the right to change or improve its devices without imposing any obligation upon Contrex, Inc., to make changes or improvements in previously manufactured devices.

This warranty statement is a summary of Contrex, Inc's policy. Further limits of liability are contained in the Contrex, Inc's purchase order acknowledgments and invoices.